B cell subpopulations in the pathogenesis of rheumatoid arthritis

Katrin Thorarinsdottir

Department of Rheumatology and Inflammation Research
Institute of Medicine, Sahlgrenska Academy
University of Gothenburg



Cover illustration: Ragnhildur Stefánsdóttir

Al-one/ Einvera, 1997

B cell subpopulations in the pathogenesis of rheumatoid arthritis © Katrin Thorarinsdottir 2019 katrin.thorarinsdottir@gu.se

ISBN 978-91-7833-350-9 (PRINT) ISBN 978-91-7833-351-6 (PDF) http://hdl.handle.net/2077/58499

Printed in Gothenburg, Sweden 2019 Printed by BrandFactory

ABSTRACT

B cell depleting therapy has proven to be an effective treatment in rheumatoid arthritis (RA), a disease characterized by the presence of autoantibodies against citrullinated proteins (ACPA) and the Fc portion of IgG (rheumatoid factor, RF). This demonstrates the vital role B cells play in the disease. The aim of this thesis was to explore the role of B cell subpopulations in the pathogenesis of RA. Our interest in a specific B cell population arose with the discovery of murine autoreactive B cells, CD21-/low cells, which expressed low surface levels or lacked the complement receptor 2 (CD21). CD21 helps activate B cells, as it is a part of the B cell co-receptor complex.

In Studies I-III we analyzed B cell populations in human peripheral blood with the help of flow cytometry utilizing multiple cell markers. In Studies II-III, clinical as well as radiographic data was collected from RA patients.

In **Study I** we established that CD21^{-/low} B cells are found in human peripheral blood and discovered that in healthy donors (HDs) this B cell population is mainly composed of memory B cells (MBCs) based on their phenotype and response to combined stimuli. In Study II we compared the B cell populations in peripheral blood of patients with established RA and HDs. We saw a higher proportion of a CD21^{-/low} subpopulation, i.e. CD21^{-/low} CD27⁻IgD⁻ (double negative, DN) in patients with autoantibodies (ACPA/RF) compared to HDs. Additionally, the frequency of CD21^{-/low} DN cells was higher in ACPA/RF positive patients with more joint destruction compared to those with less, and the CD21-/low DN population correlated positively with the level of destruction. The CD21-/low DN population was highly enriched in the inflamed joints of RA patients and a third of the cells expressed RANKL, which stimulates osteoclastogenesis. In **Study III**, we compared the B cell populations in peripheral blood in newly diagnosed untreated RA patients and HDs. We observed that the proportion of CD21⁺CD27⁺ MBCs correlated positively with RF and ACPA titers. In addition, the frequency of CD21⁺DN cells and CD21-low DN MBCs correlated positively with tender joint count and joint narrowing score respectively.

In conclusion, it seems that different MBCs have different roles in RA where CD21⁺ CD27⁺ MBCs appear to drive the autoantibody response, the CD21⁺DN MBCs the joint inflammation and the CD21^{-/low} DN MBCs the joint damage.

SAMMANFATTNING PÅ SVENSKA

B celler är en viktig del av vårt immunförsvar och kännetecknas av deras förmåga att producera antikroppar. Vid den autoimmuna ledsjukdomen reumatoid artrit (RA) har immunsystemet av okänd anledning börjat attackera lederna och ca 50-70% av patienterna har specifika antikroppar riktade mot egna vävnader, så kallade autoantikroppar. Terapi riktad mot B celler ger bra resultat i denna patientgrupp. Detta indikerar att B cellerna spelar en betydande roll vid RA.

Syftet med doktorandprojektet är att studera förekomst av olika subpopulationer av B celler hos patienter i samband med insjuknande i RA och under sjukdomsförloppet, samt att se om det finns samband mellan specifika B cells subpopulationer och kliniska symptom. I alla studierna användes flödescytometri för att analysera B cells subpopulationer med hjälp av flera cellmarkörer. Dessutom analyserades autoantikroppar (ACPA, RF), allmänna inflammationsmarkörer (SR, CRP), DAS28 och röntgen av händer och fötter i Studier II-III.

Tidigare hade man hos möss hittat en autoreaktiv B cells population som uttryckte lite eller helt saknade komplement receptor 2, CD21, på ytan (CD21^{-/low} celler). CD21 är en viktig del av B cellens s.k. co-receptor komplex vilket påverkar aktiveringen av cellen. Vi ville studera CD21^{-/low} celler hos friska människor samt RA patienter.

I **Studie I** påvisade vi CD21^{-/low} celler i friska människor, och dessa celler liknade den tidigare beskrivna B cellspopulationen i möss. Största delen av dessa celler var minnesceller som indikerade att de inte behövde lika mycket stimulering som omogna celler för att aktiveras och deras respons var större. I Studie II jämförde vi B celler i friska kontroller och patienter med långvarig RA. RA patienter med autoantikroppar (ACPA, RF) hade en ökning av en subpopulation av CD21-low celler som saknade både CD27 och IgD, därför kallade double negativa, DN. Andelen CD21-low DN celler var högre i ACPA/RF positiva patienter med ökad leddestruktion jämfört med patienter med mindre. CD21-low DN korrelerade också positivt med graden av leddestruktion i ACPA/RF positiva patienter. Dessutom utgjorde de en stor andel av B cellerna i ledvätska från RA patienter, där de uttryckte RANKL som stimulerar genes av osteoklaster, dvs. de celler som bryter ner ben. I **Studie III** jämförde vi B cells populationer i friska kontroller och patienter med nydiagnostiserad och obehandlad RA. Minnesceller som var CD21⁺ och uttryckte CD27⁺ korrelerade positivt med nivåer av autoantikroppar i blodet och $\mathrm{CD21}^+$ DN minnesceller korrelerade positivt med antalet ömma leder. I likhet med Studie II hittade vi ett samband mellan $\mathrm{CD21}^{\text{-/low}}$ DN cellerna och leddestruktion. $\mathrm{CD21}^{\text{-/low}}$ DN cellerna korrelerade positivt med graden av broskdestruktion.

Sammanfattningsvis har olika typer av minnesceller olika roller i RA, där $CD21^+$ $CD27^+$ celler verkar kopplade till autoantikroppstitrar, $CD21^+$ DN till ledinflammation och $CD21^{-low}$ DN subpopulationen till leddestruktion.

LIST OF PAPERS

This thesis is based on the following studies, referred to in the text by their Roman numerals.

- I. Thorarinsdottir K*, Camponeschi A*, Cavallini N*,
 Grimsholm O, Jacobsson L, Gjertsson I, Mårtensson I-L.
 CD21^{-/low} B cells in human blood are memory cells. *Clin Exp Immunol*. 2016; 185: 252-262.
 *These authors contributed equally to the study
- II. Thorarinsdottir K, Camponeschi A, Jonsson C, Nilsson J, Forslind K, Visentini M, Jacobsson L, Mårtensson I-L, Gjertsson I. CD21^{-/low} B cells associate with joint damage in rheumatoid arthritis patients.
 Submitted
- III. **Thorarinsdottir K**, Forslind K, Agelii ML, Rudin A, Jacobsson L, Mårtensson I-L, Gjertsson I. Memory B cell subsets correlate with autoantibody titers, disease activity and joint damage in untreated early rheumatoid arthritis. *In Manuscript*

CONTENT

ABBE	REVIATIONS	4
1 In	TRODUCTION	7
1.1	Rheumatoid arthritis	7
	1.1.1 Epidemiology	7
	1.1.2 Etiology	8
	1.1.3 Pathogenesis	10
	1.1.4 Clinical manifestations	11
	1.1.5 Diagnosis and disease activity	11
	1.1.6 Prognosis and treatment	13
1.2	B cells	15
	1.2.1 B cell receptor and co-receptor complex	16
	1.2.2 B cell development in bone marrow	18
	1.2.3 Transitional and naive B cells	19
	1.2.4 Naive B cells and formation of memory and antibody-sec	_
	cells	
1.3		
	1.3.1 CD21 ^{-/low} B cells in mouse models	
	1.3.2 CD21 ^{-/low} B cells in health	
	1.3.3 CD21 ^{-/low} B cells in disease	
1.4	B cells in RA	
	1.4.1 B cells in peripheral blood	27
	1.4.2 B cells in the joints	31
2 A	IM	33
3 PA	ATIENTS AND METHODS	34
3.1	Ethics	34
3.2	Patients and healthy donors	34
3.3	Methods	38
	3.3.1 Radiographs of hands and feet (Study II-III)	38

	3.3.2 Flow cytometry and flow cytometry based methods (Study	
	3.3.3 Cell sorting (Study I)	40
	3.3.4 CD69 upregulation on cell surface (Study I)	40
	3.3.5 Proliferation and differentiation of B cells and subpopu (Study I)	
	3.3.6 Chemokine analysis (Study II)	40
	3.3.7 ELISA analysis of RANKL/OPG (Study II)	41
	3.3.8 Statistical analysis (Study I-III)	41
4	4 RESULTS AND DISCUSSION	43
	4.1 Study I: CD21 ^{-/low} B cells in human blood are memory cells	43
	4.2 Study II: CD21 ^{-/low} B cells associate with joint damage in rheur arthritis patients	
	4.3 Study III: Memory B cell subsets correlate with autoantibody disease activity and joint damage in untreated early rheumatoid arthrit	-
5	5 CONCLUSION	57
6	5 FUTURE PERSPECTIVES	58
A	ACKNOWLEDGEMENTS	59
R	References	61

ABBREVIATIONS

ACPA Anti-citrullinated protein antibody

ANA Anti-nuclear antibody

BCR B cell receptor

bDMARD Biologic disease-modifying antirheumatic drug

CDAI Clinical disease activity index

CDR Complementarity-determining regions

CLP Common lymphoid progenitor

CR2 Complement receptor 2

CRP C-reactive protein

csDMARD Conventional synthetic disease-modifying antirheumatic drug

CTLA-4 Cytotoxic T-lymphocyte antigen-4

CVID Common variable immunodeficiency

DAS28 Disease activity score 28

EGA Evaluator global assessment

ESR Erythrocyte sedimentation rate

Fab region Fragment antigen-binding region

FACS Fluorescence-activated cell sorting

Fc region Fragment crystallizable region

GALT Gut-associated lymphoid tissue

GC Germinal center

HAQ Health assessment questionnaire

HBV Hepatitis B virus

HCV Hepatitis C virus

HD Healthy donor

HIV Human immunodeficiency virus

HLA Human leukocyte antigen

Ig Immunoglobulin

JAK Janus kinase

LPS Lipopolysaccharide

MALT Mucosa-associated lymphoid tissue

MBC Memory B cell

MCP Metacarpophalangeal

MHC Major histocompatibility complex

mSHS Modified Sharp van der Heijde score

MTP Metatarsophalangeal

NSAID Nonsteroidal anti-inflammatory drug

OPG Osteoprotegerin

PAMP Pathogen-associated molecular pattern

PBMC Peripheral blood mononuclear cell

PD-1 Programmed cell death protein-1

PGA Patient global assessment

PIP Proximal interphalangeal

PLO Primary lymphoid organ

PRR Pattern recognition receptor

RA Rheumatoid arthritis

RANK Receptor activator of nuclear factor kappa-β

RF Rheumatoid factor

SAC Staphylococcus aureus Cowan 1

SE Shared epitope

SF Synovial fluid

SHM Somatic hypermutation

SJC Swollen joint count

SLC Surrogate light chain

SLE Systemic lupus erythematosus

SLO Secondary lymphoid organ

TJC Tender joint count

TNF Tumor necrosis factor

TLR Toll-like receptor

tsDMARD Targeted synthetic disease-modifying antirheumatic drug

ueRA Untreated early RA

1 INTRODUCTION

"The most disturbing yet revealing instance of the body's betrayal of itself is autoimmune disease," reflected Mark C. Taylor, a theologian, suffering from diabetes mellitus¹. In fact, all through the first half of the 20th century the idea of autoimmunity was considered so serious and impossible that it wasn't accepted until in the 1950's. The concept of autoimmunity was also what sparked my interest in rheumatology. Autoimmunity remains an enigma for rheumatologists as can be seen in rheumatoid arthritis (RA). Daily we treat patients with RA and despite great progress in diagnosis and treatment we still can't fully explain why our patients develop the disease. Further research on pathogenesis and unveiling of disease mechanism is vital as with better understanding, the treatment targets become clearer leading to better choice of medication for the individual patient as well as new ideas for therapy or prevention. With the new age of biologic therapy, B cells have become a treatment target in many autoimmune diseases including RA. In this thesis my aim was to further investigate the role of B cells in the pathogenesis of RA.

1.1 RHEUMATOID ARTHRITIS

1.1.1 EPIDEMIOLOGY

One of the first descriptions of RA is from 1676 where Thomas Sydenham described a joint disease that differed from gout ². He described many features of the disease including its periodicity, hand deformities, disability and chronicity: "it will last for months and years; nay, it will torment a patient throughout his miserable time." ² However, the modern term rheumatoid arthritis was not coined until 1859 by Alfred Baring Garrod, a physician at the West London Hospital. Until that time the disease had often been called rheumatic gout ^{2, 3}. RA is a chronic autoimmune disease that primarily involves the joints with a prevalence around 0.5-1%. The highest reported prevalence is in native American-Indian populations, around 5-7% and one of the lowest in rural Africa ^{4, 5}. There is a higher incidence in northern (20-50/100.000/year) compared to southern European countries (9-24/100.000/year) ^{5, 6}. Similar to many other autoimmune diseases, RA is more common in women (female to male ratio 3:1) ^{5, 7}. The patient can develop RA at any age with a peak incidence around the fifth decade of life although some more recent studies have suggested a later onset ^{5, 8}.

1.1.2 ETIOLOGY

1.1.2.1 GENETIC HOST FACTORS

The etiology of RA is not completely understood but it is thought to be the result of a complex interplay between genetic and non-genetic host factors as well as environmental factors (Figure 1). Twin studies have revealed that around 50-60% of disease occurrences can be explained by genetic factors ⁴. In the 1970s it was described that 70% of the RA patients carried a specific major histocompatibility complex (MHC) class II, i.e. Human leukocyte antigen (HLA)-DR4, compared to 30% of the controls. With further research it was discovered that the alleles of HLA-DR that carried the highest risk shared a common amino acid sequence (70-74) in the third hypervariable region of the DRβ chain which was called the shared epitope (SE) 9. SE has been shown to have greater affinity for citrullinated compared to native selfpeptides 10 and it is also associated with the presence of autoantibodies against citrullinated peptides (ACPA) 11. This suggests that the SE plays a role in the activation of the adaptive immune response against citrullinated peptides. Citrullination i.e. the post-translational modification of arginine to citrulline, is not specific to RA but occurs during inflammation, endoplasmic reticulum stress and autophagy ^{12, 13}. Around 50-70% of RA patients present with serum autoantibodies, i.e. ACPA and/or autoantibodies against the Fc portion of IgG (rheumatoid factor, RF). The heritability of RA in these patients (seropositive) is around 40-65% whereas in patients without autoantibodies (seronegative) it is around 20% ¹⁴. HLA genes explain around 40% of the genetic risk while the contribution of non-HLA genes is considerably smaller (5%) ¹⁵. Among the non-HLA genes, the PTPN22 has one of the strongest risk associations with RA where polymorphisms in the gene is proposed to alter the threshold for activation in immune cells ¹⁵.

1.1.2.2 NON-GENETIC HOST FACTORS

The female to male ratio of 3:1 seen in RA is in line with other autoimmune diseases where women usually have an increased risk compared to men. Around 80% of patients with autoimmune diseases are women. The reason for this bias is not fully understood but sex hormones and sex chromosomes are thought to play a role ¹⁶. Focus has been on the sex hormones that greatly influence the immune system e.g. tolerance mechanisms by impairing negative selection of autoreactive B cells ¹⁶. The risk of RA is decreased during pregnancy and it is thought to be due to high levels of the immune suppressive hormone progesterone ¹⁶. Regulation of immune responses via estrogen is more complicated as the levels of estrogen vary greatly through a woman's lifetime and the levels have contrasting effects with low and high

levels inducing a Th1 and Th2 response respectively ¹⁶. How much the sex chromosomes contribute to the pathogenesis of RA is unclear. Women have two X chromosomes where the one is inactivated. However, the inactivation is often incomplete resulting in overexpression of genes ¹⁷. Skewed silencing of X chromosome is more common in autoimmune diseases including RA but could be a consequence rather than a cause of disease ^{18, 19}.

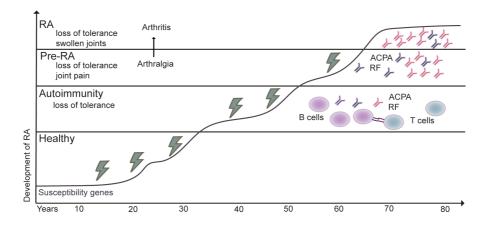


Figure 1. A general model of RA development: RA arises in a genetically susceptible individual after multiple non-genetic triggers (e.g. infections, sex hormones, smoking, exposure to silica) where at least one trigger induces post-translational modifications of proteins e.g. citrullination, which in turn activates an autoreactive immune system. The lightning symbolizes the multiple triggers by non-genetic factors needed for the development of RA. The nature of each "hit", when they occur and number needed is unknown. Pre-RA is when patient has autoantibodies and arthralgia (joint pain) but no arthritis (swollen joint).

1.1.2.3 ENVIRONMENTAL FACTORS

Smoking is the largest known environmental risk factor for RA and is estimated to account for around 20% of the total environmental risk ²⁰. The combination of smoking and two alleles of SE increases the risk of developing seropositive RA 21-fold compared to non-smokers carrying no SE genes ²¹. There are also other agents affecting the lungs that can trigger ACPA positive RA ²² such as silica ²³ and textile dust ^{24, 25}. Similar to smoking the combination of exposure to these irritants and being a carrier of SE greatly increases the risk of developing RA ²⁵. Other environmental factors, such as poor socioeconomic status ⁸ and infections have also been associated with the development of the disease ²⁶. An infectious trigger has long been suspected with candidate pathogens varying from *Proteus*

mirabilis ²⁷ and Epstein-Barr virus^{26, 28}. Other candidate pathogens are the bacteria found in periodontal disease, *Porphyromonas gingivalis* and *Aggregatibacter actinomycetemcomitans*, which could promote RA via their citrullination of peptides ^{15, 29}. However, a causal relationship between infection and RA has not been proven.

1.1.3 PATHOGENESIS

As mentioned above, around 50-70% of RA patients have autoantibodies specific for disease (RF and ACPA) and their presence is associated with more severe symptoms and joint damage ²⁶. These autoantibodies can appear up to at least 10 years before the debut of joint symptoms ³⁰ but not all individuals with ACPA develop RA. Only around 20-40% of patients with arthralgia and autoantibodies, progress to RA within 2 years ³¹. Taken together this implies that a breach of tolerance happens long before disease onset and that autoantibodies *per se* are not enough to cause disease, an additional trigger is needed. However what is also known is that the epitope diversity and concentration of ACPA increase over time suggesting that there is a progressive loss of tolerance ⁹.

The starting point of RA has been theorized to be in the lungs, as we know that smoking is a strong environmental risk factor. Supporting this is the presence of citrullinated peptides in the lungs in addition to increased levels of ACPA in bronchoalveolar lavage fluid compared to sera of ACPA positive patients suggesting local production of ACPA in the lungs ^{25, 32}. Another theory is that RA starts in the gums with the peptide-citrullinating bacteria i.e. P. gingivalis or A. actinomycetemcomitans acting as the main culprits ²². Irrespective of the initial trigger and its localization it is thought that the modified peptide, now considered a foreign antigen, is carried to a secondary lymphoid organ (SLO) where B and T-cells are activated and autoantibodies are produced e.g. ACPA. ACPA can be pathogenic either directly by binding citrullinated epitopes and activating macrophages and/or osteoclasts ^{33, 34} or indirectly by acting through immune complexes binding to Fcy receptors ³⁵. Ectopic lymphoid structures comprised of T and B cells, including ACPA positive B cells, appear in the synovium ^{9, 36, 37}. The thickness of the synovium expands where there is an accumulation of innate and adaptive immune cells as well as macrophages and activated fibroblasts 9. This synovial tissue has been described as tumor-like as it infiltrates and erodes cartilage and bone 38. Destruction of cartilage is mediated by matrix metalloproteinases and other enzymes secreted mainly by synovial fibroblasts. However, the degradation of bone is the work of osteoclasts, emerging from pre-osteoclasts stimulated by factors that e.g. act via receptor

activator of nuclear factor kappa- β (RANK) ⁹. Its ligand, RANKL, (also known as osteoclast differentiation factor), is secreted or expressed on the surface of fibroblasts, T and B cells. The final result is chronic inflammation and destruction of multiple joints ²⁶.

1.1.4 CLINICAL MANIFESTATIONS

The typical RA patient has an insidious onset of morning stiffness (lasting more than 1 hour) and swollen and tender joints as well as an increase in inflammatory markers such as erythrocyte sedimentation rate (ESR) and Creactive protein (CRP) ^{26, 39, 40}. The disease typically is polyarticular (>4 joints simultaneously) affecting the small joints of the hand and feet in a symmetrical fashion 41. The clinical picture varies greatly with some patients having mild disease to other having severe disease with multisystem inflammation ³⁸. Patients commonly have secondary Sjögren's syndrome (dryness in eyes and mouth) and rheumatoid nodules 42. Disease activity and smoking are risk factors for severe extra-articular manifestations such as interstitial lung disease, vasculitis and neuropathy. These severe organ manifestation occur less frequently nowadays with better treatments 42. In addition, RA patients have a higher prevalence of several comorbidities such as cardiovascular disease, infections, osteoporosis and lymphoma, which is in large part due to inflammation and also, e.g. for osteoporosis and infections in some part due to treatment 43, 44. The higher risk of mortality in RA is largely explained by its comorbidities 45.

1.1.5 DIAGNOSIS AND DISEASE ACTIVITY

There is no single test that results in the diagnosis of RA. Rather, the diagnosis is based on a combination of clinical findings, laboratory results including immunological tests and radiographic hallmarks of RA. As the symptoms can overlap considerably with that of other rheumatic diseases an accurate diagnosis can be difficult to make. The classification criteria for RA from 1987 and 2010 are often used as tools to help in the diagnosis of RA. However, the criteria do not replace the rheumatologist's clinical knowledge, as the criteria were not developed for the purpose of diagnosis but for studies so that the study groups would be as homogenous as possible ⁴⁰.

1.1.5.1 CLASSIFICATION OF RA

In 1987 a committee of the American Rheumatism Association revised the classification criteria for RA which are still in use (Table 1) ⁴⁶. However, with increasingly more effective treatments for RA it became important to make the diagnosis earlier in the disease process before irreversible damage occurred. Unfortunately, the 1987 American College of Rheumatology

(ACR) criteria had low sensitivity and specificity for diagnosing patients with early RA and new classification criteria were devised in 2010, ACR/European League Against Rheumatism (EULAR) 2010 criteria (Table 2) ²⁶.

Table 1. The 1987 ACR criteria

- 1. Morning stiffness (at least 1 hour)
- 2. Arthritis of ≥3 joint areas (PIP, MCP, wrist, elbow, knee, ankle and MTP joints)
- 3. Arthritis of hand joints (≥1 swollen joints) (PIP, MCP or wrist)
- 4. Symmetrical arthritis
- 5. Rheumatoid nodules
- 6. Serum RF
- 7. Radiographic changes (hand or wrist)

Patients fulfilling at least 4/7 criteria are classified as having RA. Criteria 1-4 must have been present for at least 6 weeks. PIP, proximal interphalangeal; MCP, metacarpophalangeal; MTP, metatarsophalangeal.

Table 2. The 2010 ACR/EULAR criteria

- 1. Joint involvement (0-5)
- 1 large joint (0)
- 2-10 large joints (1)
- 1-3 small joints (large joints not counted) (2)
- 4-10 small joints (large joints not counted) (3)
- ->10 joints (at least 1 small joint) (5)
- 2. Serology (0-3)
- Negative RF and negative ACPA (0)
- Low positive RF or low positive ACPA (2)
- High positive RF or high positive ACPA (3)
- 3. Acute-phase reactants (0-1)
- Normal CRP and normal ESR (0)
- Increased CRP or ESR (1)
- 4. Duration of symptoms (0-1)
- Less than 6 weeks (0)
- 6 weeks or more (1)

Target population: Patients who have at least one swollen joint that is not better explained by another disease. Points are shown in parentheses. Cutpoint for definite rheumatoid arthritis is 6 points or more. Patients can also be classified as having rheumatoid arthritis if they have: (a) typical erosions; (b) long-standing disease previously satisfying the classification criteria.

1.1.5.2 DISEASE ACTIVITY SCORES

To assess disease activity in RA several combined indices have been developed and below I describe some of these: Disease activity score 28-ESR (DAS28-ESR) is one of the most widely used both in clinical practice and in studies (Table 3). A similar score is the DAS28-CRP, where ESR has been exchanged for CRP. Another widely used index is the Clinical disease activity index (CDAI), which is a simpler variant than the DAS28 scores. With these instruments the rheumatologist can assess whether the patient is in remission or has low, moderate or high disease activity (Table 3).

Table 3. Composite measures of disease activity

Indices	Components	Cutpoints for disease activity						
		Remission	Low	Moderate	High			
DAS28-ESR	TJC28, SJC28 ESR, PGA	≤2.6	>2.6 to ≤3.2	>3.2 to ≤5.1	>5.1			
DAS28-CRP	TJC28, SJC28 CRP, PGA	≤2.6	>2.6 to ≤3.2	>3.2 to ≤5.1	>5.1			
CDAI	TJC28, SJC28 PGA, EGA	≤2.8	>2.8 to ≤10	>10 to ≤22	>22			

CDAI, Clinical disease activity index; DAS28, Disease activity score 28; EGA, Evaluator global assessment, ESR, erythrocyte sedimentation rate; PGA, Patient global assessment; SJC28, Swollen joint count 28; TJC28, Tender joint count 28.

1.1.6 PROGNOSIS AND TREATMENT

Factors predicting poor prognosis at disease onset are the presence of autoantibodies (RF and ACPA) ^{30, 47, 48}, erosive joint changes on radiographs of hands and feet, high levels of inflammation measured (ESR, CRP) and multiple swollen joints. Studies have shown that patients treated early (<12 weeks) from debut are more likely to achieve remission than those that are treated later ⁴⁹. If improvement in disease activity is small after 3 months of treatment, the therapy is adapted and re-evalued 3 months later ²⁶.

For a large part of the 20th century there were no effective treatments for RA. This was apparent when Dr. Walter Bauer, the president of the American Rheumatism Association (ARA), addressed the ARA meeting in 1947 with the paraphrased words of Wendell Holmes: "If most of the so-called specific rheumatic medicines were thrown into the Atlantic ocean, it would be much better for mankind and so much worse for the fishes" ⁵⁰. Nonsteroidal anti-

inflammatory drugs (NSAIDs) were then used for pain and stiffness as they are now. However they do not change the course of disease. There was a major breakthrough in 1948 with the discovery of corticosteroids, which gave patients a miraculous symptomatic improvement and disease-modifying effects ^{51, 52}. This discovery earned Kendall, Hench and Reichstein the Nobel Prize in 1950 53. However, it soon became apparent that the patients got serious side effects if they were treated with corticosteroids permanently and that other treatments were needed ⁵⁴. There are now many **d**isease-**m**odifying antirheumatic drugs (DMARDs) in use for RA and they are divided into main two classes: synthetic and biologic DMARDs (bDMARDs). Synthetics further divided into conventional (csDMARDs) and targeted (tsDMARDs) ²⁶. Use of csDMARDs has evolved empirically and their modes of action are still largely unknown e.g. methotrexate, which is the most commonly used csDMARD. The second major breakthrough in the treatment of RA came late in the 90's with the first bDMARD, the tumor necrosis factor (TNF) inhibitors that revolutionized the treatment of RA 55. We now have other bDMARDs that target other cytokines (e.g. IL-6 and IL-1) and cells (B cells and T cells). The tsDMARDs, which are a relatively new drug category, include Janus kinase (JAK) inhibitors that seem to have a good effect in RA

1.2 B CELLS

B (bursal or bone marrow-derived) cells are an essential part of the adaptive immune system and humoral immunity and are thought to have evolved in jawed vertebrates more than 500 million years ago ⁵⁶. As terminally differentiated plasma cells they are known for their ability to secrete antibodies. However, they can also be efficient antigen presenting cells and secrete cytokines ⁵⁶.

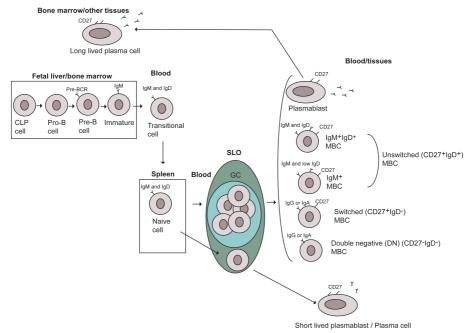


Figure 2. Human B cell development and differentiation. B cells arise from the common primary lymphoid progenitor (CLP) cells in the primary lymphoid organs (PLO) i.e. fetal liver and fetal/adult bone marrow. There they develop through pro-B and pre-B cell stages into immature cells ⁵⁷. They emerge from the PLO, as transitional cells and migrate to the spleen where they further differentiate into naive cells ⁵⁸. Naive cells circulate through blood and secondary lymphoid organs (SLO). Within SLO such as lymph nodes or spleen, naive B cells are activated and differentiate into memory B cells (MBCs) or plasmablasts that further differentiate into plasma cells. MBCs can migrate and reside in peripheral tissue. Plasma cells have a preference for bone marrow and GALT (gut associated lymphoid tissue) ^{58, 59}. GC, germinal center.

In mice, B cells can be divided into two populations: B1 and B2 cells, of which the former can be divided into B1a and B1b and the latter into follicular (FO) and marginal zone (MZ) B cells according to ontogeny and

anatomic distribution ⁶⁰⁻⁶². However this classification is debated in humans. B1 cells in mice develop mainly in the fetal liver and are thought to play a role in innate immunity. They go to pleural and peritoneal cavities as well as spleen and secrete natural antibodies that are the first line of immune defense in blood ^{57, 60}. In humans a CD5⁺ B1-like population is found but it is unclear whether it is a human counterpart to the B1 population in mice ⁶². Human B2 cells, also called follicular B cells, develop near the end of fetal life (in fetal liver) and all through adult life (in bone marrow) (Figure 2). MZ B cells in mice derive their name from their location in the marginal zone in the spleen ⁶⁰. Whether a true MZ B cell population exists in humans is debated. However, human IgM⁺ IgD^{low} memory B cells (MBCs) are in many ways similar to the MZ B cells in mice and it has been proposed that they are the MZ B cell counterpart in humans ⁶¹.

1.2.1 B CELL RECEPTOR AND CO-RECEPTOR COMPLEX

1.2.1.1 THE B CELL RECEPTOR

B cells express a membrane-bound antibody that recognizes specific antigens. The antibody i.e. immunoglobulin (Ig), combined with α -and β -chains, which transmit signals to the cells core, comprise a B cell receptor (BCR) (Figure 3A) ⁵⁶. Antibodies exist in two forms; either expressed on the surface of B cells or secreted as soluble factors. They are composed of two identical heavy and light chains (Figure 3B).

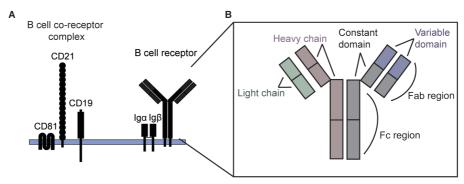


Figure 3. A. The BCR and the B cell co-receptor complex. B. Figure depicts antibody structure composed of light chains (green) and heavy chains (pink). Each light and heavy chain has a constant domain (grey) and a variable domain (purple). Fab region and Fc region are indicated with lines. Figure adapted from Thorarinsdottir et al. SJI ⁶³.

The Fab portion of the antibody recognizes the antigen. The Fc region is important for the function of the antibody and can be of different isotypes or classes i.e. IgM, IgD, IgA, IgE or IgG. The variable domain has three regions that come in contact with the antigen, called the complementarity-determining regions (CDR1 to CDR3) with the CDR3 having the greatest diversity of the CDR regions.

1.2.1.2 THE B CELL CO-RECEPTOR COMPLEX

The BCR co-receptor, composed of CD19, CD81 and the complement receptor 2 (CR2, CD21), lowers the threshold of BCR activation. It is thought to occur via a co_ligation of the BCR and its co-receptor, which results in the phosphorylation of the CD19 tail by a BCR-associated tyrosine kinase and an amplification of the BCR signal to the cells core. It has been proposed to occur when the BCR and the BCR co-receptor bind simultaneously to an opsonized antigen with the BCR binding to the antigen and CD21 to a complement fragment on the surface of the antigen, respectively (Figure 4).

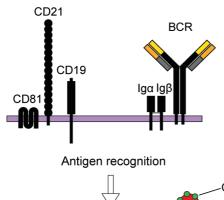
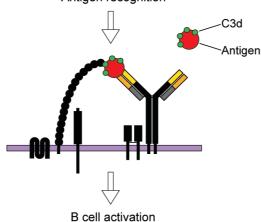


Figure 4. BCR and BCR coreceptor bind to an antigen and a complement fragment, respectively, leading to the activation of the B cell. Figure from Thorarinsdottir et al. SJI



In addition to binding to complement fragments (C3d, C3dg and iC3b), CD21 has been proposed to bind the Epstein-Barr virus ⁶⁴, the Fc-receptor for IgE (FcεRII or CD23) ⁶⁵, prions ⁶⁶ and interferon-α ⁶⁷. CD21 can be found on the surface of B cells, follicular dendritic cells, thymocytes and a subset of T cells. B cells go from expressing low levels to high levels of CD21 when they develop from transitional to naive cells ⁶⁸. They lose a substantial amount or all CD21 molecules when they differentiate further into plasmablasts and plasma cells ⁶⁹. In addition, the B cells continuously shed CD21 and this shedding is thought to increase upon activation of the B cells ^{70, 71}. Soluble CD21 can form biologically active complexes with CD23 and complement fragments but the function of these are outside the scope of this thesis ^{72, 73}.

1.2.1.3 TOLL-LIKE RECEPTORS

B cells express pattern-recognition receptors (PRRs) including Toll-like receptors (TLRs) that bind conserved pathogen components (pathogen-associated molecular patterns, PAMPs) but can also bind self-antigens ⁷⁴. The TLRs recognizing bacteria and fungi are expressed on the cell surface and TLRs binding viral or microbial nucleic acids e.g. TLR7 and TLR9, are found on intracellular membranes ⁷⁵.

1.2.2 B CELL DEVELOPMENT IN BONE MARROW

There are checkpoints during the B cell development in the bone marrow to ascertain that the B cells develop into harmless functioning cells i.e. that they have a diverse antibody repertoire, and do not recognize self-antigens ⁷⁶. This selection process entails testing the function of the BCR and its precursor, the pre-BCR. The common lymphoid progenitors (CLPs) give rise to progenitor (pro)-B cells that further develop into precursor (pre)-B cells⁷⁷. At this stage the pre-B cell receptor composed of the µ heavy chain and the surrogate light chain (SLC) is tested. This checkpoint tests whether the heavy chain is functional and whether it can pair with the invariant SLC. Development of human B cells stop at this stage if the pre-BCR fails this test. However, the loss of the SLC in B cells in mouse only leads to a partial block ⁷⁸. Subsequently, the pre-B cells develop into a BCR-expressing immature cell where the next checkpoint tests whether the BCR is autoreactive. If the combination of light chains and heavy chains result in an autoreactive BCR the light chain undergoes new light chain rearrangements ⁷⁹. If the B cells continue to express high-affinity autoreactive BCRs the cells go into apoptosis (clonal deletion) or become unresponsive (clonal anergy) ^{57, 77}. Those that are not negatively selected migrate from the bone marrow as transitional cells. Only around 15% of the generated B cells in the bone marrow reach peripheral blood. The selection process in the bone marrow is called central tolerance. In the periphery further selection takes place and is called peripheral tolerance ⁸⁰.

1.2.3 TRANSITIONAL AND NAIVE B CELLS

1.2.3.1 TRANSITIONAL CELLS

The next tolerance checkpoint is at the transitional B cell stage and is also testing the BCR's ability to bind to self-antigens. BCR signaling is necessary for survival but too strong a signal at this stage leads to apoptosis and in humans a reduction from 40% to 20% in autoreactive cells is seen ^{80, 81}. The transitional cells comprise around 5% of the total B cell population in peripheral blood ⁸² whereas the proportions are much higher in cord blood ⁸³. These newly migrated cells travel to the spleen. Transitional B cells can be divided into three populations in an order of development: T1, T2, T3 ⁸⁴.

1.2.4 NAIVE B CELLS AND FORMATION OF MEMORY AND ANTIBODY-SECRETING CELLS

The majority of the peripheral blood B cells are composed of naive cells that circulate through blood and SLO, with a lifespan of a few weeks ⁵⁸. They have decreased their surface expression of IgM and upregulated IgD compared to transitional cells ⁵⁸.

Immunological memory is the function of memory cells and antibodysecreting cells 85. The primary response to an antigen forms the immunological memory, which upon re-encounter with the antigen will respond faster and in an amplified affinity-matured manner (secondary response). This usually means that the secreted antibodies are switched from IgM to IgG and/or IgA 85. The B cell memory responses can be formed in a T-cell dependent (TD) or T-cell independent (TI) manner, which will now be shortly described, beginning with the TD response where the antigen is a protein. The naive B cell in the SLO binds its cognate protein antigen via the BCR and internalizes the antigen-BCR complex. After processing the protein the B cell presents the peptides via MHC class II molecule to an activated helper T cell at the border of the T-cell zone and the B cell follicle. The B cell receives co-stimulatory signals from the T cell i.e. CD40 ligand and cytokines 58, 85. The activated B cell now either becomes an extra-follicular short-lived plasma cells, or forms a histological structure called the germinal center (GC) in the B cell follicle. The short lived plasma cell secretes mainly IgM but can later secrete isotype-switched antibodies 85. However, in the GCs the B cells usually go through class-switch from IgM to IgG, IgA or IgE. In addition, the B cells clonally expand and their BCRs accumulate somatic

hypermutations (SHM) in their variable domain resulting in high-affinity BCRs. Both long-lived MBCs and long-lived plasma cells arise from the GCs 59, 68, 85

The TI antigens are not proteins and they contain multiple epitopes, which can crosslink numerous BCRs. TI antigens can be divided into TI-1 and TI-2 antigens. TI-1 antigen, e.g. lipopolysaccharides (LPS), is a polyclonal activator as it also activates TLRs via TLR ligands, whereas TI-2 antigen e.g. polysaccharides, needs additional signals to activate the B cells ^{84, 86, 87}. The response to TI antigens usually does not generate MBCs but instead plasma cells that secrete low-affinity antibodies ⁵⁸.

1.2.4.1 MEMORY B CELLS

The widest definition of a MBC is a cell that has been activated by an antigen inducing a response and that remains responsive to a second encounter with the same antigen. The MBCs as a group have typical and important characteristics such as: Class-switching, SHM, clonal expansion and a lifespan of decades. In addition they can proliferate and/or differentiate more efficient and faster than naive B cells upon stimulation ^{58, 84}. When looking at specific types of MBC they often do not possess all of those characteristics, e.g. there are IgM⁺ MBCs that have none or few SHM ⁵⁸.

In humans, the TNF superfamily member CD27 has become a universal marker of MBCs ⁸⁸ but there are exceptions to this as not all MBCs express CD27. In peripheral blood the main types of MBCs are IgG⁺ and IgA⁺ CD27⁺ MBCs. However, the majority of IgA⁺ MBCs is localized in the mucosa-associated lymphoid tissue (MALT). The IgG⁺ MBCs in humans are further divided into IgG1, IgG2, IgG3 and IgG4 (in a descending order of frequency). Although class-switched MBCs are thought of as typical MBCs, the IgM⁺-only (i.e. IgM⁺IgD^{low/-}) and IgM⁺IgD⁺CD27⁺ MBCs constitute around 5% and 15% of the peripheral blood B cells respectively. IgD and IgE MBCs are hardly detectable in peripheral blood ⁵⁸. Approximately 20-25% of the IgG⁺ MBCs ⁸⁹ and some of the IgA⁺ MBCs lack CD27 ⁹⁰. A large proportion of these cells seem to be GC derived and they are often derived from a common GC clone ⁵⁸.

Antibody-secreting cells can be divided into plasmablasts and plasma cells where plasmablasts often are thought of as an intermediate stage to plasma cells ⁹¹. Plasma cells can be either short-lived, found at extra-follicular sites, or long lived, residing in the bone marrow or gut-associated lymphoid tissue (GALT). In humans long-lived plasma cells have been found to live around 20 years but more studies are needed ⁵⁹. In contrast to MBCs the plasma cells

are terminally differentiated, do not proliferate and have usually downregulated their BCR 59 .

1.3 CD21-/LOW B CELLS

In the following chapters the B cell populations and studies referred to are in humans, unless otherwise stated. The expression of CD21 varies on different B cell populations (Table 4). There is low expression on early transitional cells (T1) whereas naive cells and MBCs express CD21. However, plasmablasts and plasma cells lack or have low levels of CD21. Activation of a B cell can lead to lower expression levels ⁷². In addition, different groups of researchers have reported an increase of CD21-^{/low} B cell populations in various diseases albeit using different definitions of these populations in terms of markers. Nevertheless, these CD21-^{/low} B cell populations share many similarities, as described below.

Table 4. Cell surface markers on different B-cell populations

	Surface markers and expression levels								Surface BCR		
B-cell population	CD21	CD19	CD20	CD10	CD27	CD24	CD38	CD138	$_{ m lgM}$	$_{\mathrm{IgD}}$	IgG/A
T1	-/low	+	+++	+	-	+++	+++	-	+++	+	-
T2	+	+	+++	low	-	++	++	-	++	++	-
T3	+	+	+	_/+	-	+	+	-	+	++	-
Naïve	+	+	+	-	-	+	+	-	+	++	-
IgM IgD ^{-/low} MBCs	+	+	+	-	+	++	-/+	-	+++	+/-	-
CD27 ⁺ IgD ⁻ MBCs	+	+	+	-	+	++	-/+	-	-	-	+
Plasmablast	-/low	low	-	-	+++	-	+++	+	-	-	-
Plasma cell ⁹²	-	- /+	-	-	+++	-	+++	+++	-	-	-

T1, T2, T3 are transitional cells. MBCs, memory B cells.

1.3.1 CD21-/LOW B CELLS IN MOUSE MODELS

Different CD21^{-/low} B cell populations have been identified in mouse models. One of these was described in the surrogate light chain knockout ($SLC^{-/-}$) mouse model. This is a knockout mouse model where the genes of the SLC have been deleted leading to an absence of SLC on pre-B cells. In mice that lack the transmembrane region of the antibody μ heavy chain, B cell development is arrested at the pro-B cell stage in the bone marrow being

unable to develop into pre-B cells. The absence of SLC should also halt the development of B cells at the same stage, as SLC is used to test whether the heavy chain is functional. However, mice that lack one or all of the SLC components (VpreB1, VpreB2, λ5) do not show a complete block but rather an impairment at this stage, allowing some B cells to still develop ⁹³. Keenan et al_ found that pre-B cells could even develop in the combined absence of SLC and bona fide light chains 94. Nevertheless, despite lower B cell numbers, in the spleen the SLC^{-/-} mice had an increased proportion of MZ B cells and an increase of a B cell population that lacked the markers characterizing FO, MZ and B1 cells, CD23, CD21 and CD43 respectively. This subset was therefore termed CD21 CD23 (hereafter called CD21 low cells) 94. Later work showed that in adult control mice, most of the CD21^{-/low} cells were naive B cells but in the SLC'- mice they were MBCs expressing mainly IgM 95. The SLC^{-/-} mice had an increase in IgM and IgG autoantibodies, predominantly IgG_{2b} and IgG₃. However, only the CD21^{-/low} cells from SLC⁻⁻ mice and not control mice produced IgG autoantibodies upon stimulation with LPS. The MZ B cells were responsible for the IgM autoantibodies 96.

The frequency of CD21-/low cells increase with age in both the SLC'- and control mice and their phenotype is similar to another CD21-/low B cell population that in 2011 was described simultaneously by Marrack and Cancro 97, 98. This B cell population also accumulated with age, hence the name Age-associated B cells (ABCs). Their frequency varies between individual mice but for unknown reasons emerge sooner and with higher numbers in female mice ⁹⁷⁻⁹⁹. The ABCs are found in peripheral blood, spleen and bone marrow but rarely in lymph nodes ⁹⁹. The two groups defined the ABCs differently. Marrack et al. used CD11c and CD11b as markers in combination with B220 whereas Cancro et al. relied on another combination of markers including CD19, CD43, CD93, CD21 and CD23 in order to distinguish the ABCs from immature, B1, MZ and FO B cells 97, 98. The CD11c⁺CD11b⁺ABCs were competent antigen presenting cells and localized to the B/T cell border 97, 100. Most ABCs were mature and unswitched and upon stimuli they differentiated into plasma cells and were prone to switch to IgG2a/c 97, 98, 101

1.3.2 CD21-/LOW B CELLS IN HEALTH

We have characterized the CD21^{-/low} B cell population in healthy donors (HDs) that will be further presented in Results, study I. Otherwise there are few studies performed on CD21^{-/low} B cells in HDs. In 2005 a new MBC population was described in the tonsils of HDs. It constituted around 10% of

the B cell population in the tonsils and lacked the CD27 memory marker as well as CD21 and CD38 and was defined by its expression of the low affinity receptor for IgA i.e. Fc-receptor-like protein 4 (FcRL4) 102 . The FcRL4 was first thought be an inhibitory receptor but it seems be a modulator of response in that it can sensitize B cells to TLR9 stimuli culminating in NF κ B activation 103 . In addition, it has been shown in a group of HDs (0-50 years) that the frequency of a CD21^{-/low} population, defined as CD21^{-/low}CD38^{low}cells, increases slightly with age 82 .

1.3.3 CD21-/LOW B CELLS IN DISEASE

1.3.3.1 INFECTIONS

CD21^{-/low} B cells are increased in various chronic infections and have been described in virus infections such as Human immunodeficiency virus (HIV) ^{104, 105}, Hepatitis C virus (HCV) ^{106, 107} and Hepatitis B virus (HBV) ¹⁰⁸ infections as well as in tuberculosis (*Mycobacterium tuberculosis*) ¹⁰⁹ and malaria (plasmodium species) ¹¹⁰.

Whether the CD21^{-/low} B cell expresses CD27 differs between the diseases investigated. In HCV, tuberculosis and malaria a CD21^{-/low} population lacking CD27 accumulate in infected individuals ¹⁰⁴. However, there is a clonal expansion of CD21^{-/low}CD27⁺ cells in HCV patients with mixed cryoglobulinemia, a lymphoproliferative disorder with autoantibody production e.g. RF and autoimmune manifestations ¹¹¹.

A CD21^{-/low} B cell population that is CD27⁻ and CD11c⁺ can comprise over 15% of all B cells in the people living in malaria endemic areas ¹¹². The expression of CD11c is also found in CD21^{-/low} B cell populations in HIV ¹⁰⁴ and HCV ¹¹³. Additionally, the CD21^{-/low} populations in HIV, HCV and tuberculosis express FcRL4 ¹¹⁴, which could be due to TLR stimulation ¹¹⁵ or the pathogen itself ¹¹⁶. In HCV, the proportion of CD21^{-/low} B cells that express FcRL4 correlates positively with liver inflammation ¹¹⁷. In contrast, the CD21^{-/low} cells in malaria do not express FcRL4 but rather seem to express FcRL5 ¹¹⁰.

In these chronic infections the CD21^{-/low} B cells have been called "exhausted" because in HIV, HCV and malaria they have a decreased proliferation and/or differentiation capacity after BCR stimulation. Nevertheless, the response varies between these diseases with the population in malaria being least responsive i.e. proliferating less than naive cells upon combined stimuli (anti-Ig, anti-CD40, IL-10 and IL-4 and TLR9-agonist) and not differentiating into plasma cells when stimulated with TLR9-agonist, *Staphylococcus aureus*

Cowan 1 (SAC), pokeweed mitogen and IL-10 ¹¹⁰. In contrast, in HCV mixed cryoglobulinemia the cells proliferated upon combined stimuli (anti-Ig, CD40L, TLR9-agonist, IL-2 and IL-10) ¹¹¹ and in HIV although they had diminished proliferative response when stimulated with anti-Ig, CD40L, IL-2 and-10, they could secrete antibodies upon polyclonal activation (SAC and TLR9 agonist) ¹⁰⁴.

There is evidence pointing to the pathogen as the driving force behind the expansion of the CD21^{-/low} population in these infections. Firstly, the frequency of CD21^{-/low} B cells in HIV correlates to a certain extent with the viral load ^{105, 118}. Secondly, there is an enrichment of pathogen-specific B cells in the CD21^{-/low} populations in HIV ¹⁰⁴ and malaria ^{112, 119}. Thirdly, the frequency of CD21^{-/low} cells decreases or disappears with successful treatment against tuberculosis and antiviral therapy in HIV and HCV ¹¹⁴. Finally, the expansion of CD21^{-/low} cells was only found in malaria-exposed individuals compared to age-matched controls in similar villages not exposed to malaria ¹²⁰.

Taken together, the CD21^{-/low} cells in aforementioned chronic infections usually have attenuated response to stimuli, often have upregulated characteristic cell surface markers i.e. CD11c and FcRL4 and in some of these infections the underlying pathogen seems to drive their expansion.

1.3.3.2 CD21-/LOW B CELLS IN IMMUNODEFICIENCIES

Common variable immunodeficiency (CVID), characterized by an absence of the switched antibodies IgG and IgA with/or without lack of IgM is the most common primary immunodeficiency in adults ¹²¹. An expansion of CD21^{-/low} B cells to more than 20% of all peripheral blood B cells defines a group Ia of CVID patients that are prone to get autoimmune cytopenia and splenomegaly ¹²¹. Isnardi et al. showed that the CD21^{-/low} cells in this patient group expressed FcRL4 and lacked CD27. In addition, they were shown to be IgM⁺, enriched for autoreactivity and to exhibit reduced proliferation after stimuli with BCR and CD40L without losing the ability to secrete antibodies ¹²².

An increase of CD21^{-/low} B cells, defined as CD21^{-/low} CD38^{-/low}, has also been described in other immunodeficiencies e.g. Wiscott-Aldrich syndrome ¹²³ and CTLA-4 haploinsufficiency-associated immune dysregulation ¹²⁴.

1.3.3.3 CD21-/LOW B CELLS IN AUTOIMMUNITY

Chronic infections and autoimmune diseases share their chronic state of inflammation where the immune system is not able to rid the body of the antigen. Also similar to that in chronic infections, an increase of CD21^{-/low} B

cells in peripheral blood has been described in autoimmune diseases e.g. systemic lupus erythematosus (SLE) ¹²¹, primary Sjögren's syndrome ¹²⁵, multiple sclerosis ¹²⁶ and IgG4-related disease ¹²⁷. One of the earliest studies of CD21^{-/low} B cells in autoimmune diseases was on RA patients. It will be described later in chapter 1.4 B cells in RA.

In SLE there is an increase of a CD21^{-/low} B cell population (CD38⁻) during acute flares ¹²⁸ and a similar population has been correlated to disease duration ¹²⁹. A CD21^{-/low} B population (defined as CD27⁻) has been identified in primary Sjögren's syndrome that expresses CD11c and correlates with lymphoproliferation ¹²⁵. In some of these autoimmune diseases the CD21^{-/low} B cell population has been associated with autoreactivity, e.g. it was enriched in autoreactive clones in both SLE ¹²⁸ and primary Sjögren's syndrome ¹²⁵. Comparable to the CD21^{-/low} B cell population in chronic infections, it has a diminished proliferative capacity in primary Sjögren's syndrome as the CD21^{-/low} did not respond to BCR stimulation only but proliferated upon stimulation with anti-Ig, CD40L and TLR9 agonist ¹²⁵.

In summary, the CD21^{-/low} B cells in autoimmune diseases have similar properties to the CD21^{-/low} B cells found in chronic infections, i.e. they often express CD11c and exhibit attenuated response to stimuli. Additionally, in some of these autoimmune diseases the CD21^{-/low} B cells are enriched with autoreactive clones. This indicates that the underlying disease (i.e. autoantigen) drives the expansion of CD21^{-/low} B cells, which is again reminiscent of the pathogen driving the expansion of CD21^{-/low} B cells in chronic infections.

1.3.3.4 CD21-/LOW B CELLS AFTER CHECK POINT INHIBITORS

Check point inhibitors are a new treatment strategy in cancer where the "breaks" are lifted of the immune system leading to an immune attack on the cancer cells. The "breaks" that are lifted, i.e. inhibited, are Programmed cell death protein 1 (PD-1) and Cytotoxic T-lymphocyte antigen-4 (CTLA-4). Interestingly, this has also resulted in autoimmune side effects, e.g. rashes, arthritis and inflammatory bowel disease. Analysis of the B cell compartment after treatment of melanoma patients with check point inhibitors revealed that a combination therapy with anti-PD-1 and anti-CTLA-4 or only anti-CTLA-4 resulted in a decrease in total B cells and an increase in a CD21^{-/low} B cell population as well as plasmablasts. These CD21^{-/low} B cells were PD-1⁺ and proliferating (Ki-67⁺). The changes in B cell count and composition coincided with the development of immune-related adverse events mainly affecting skin, colon and liver ¹³⁰. This suggests a possible role of the CD21^{-/low} B cells in the autoimmune symptoms.

1.4 B CELLS IN RA

1.4.1 B CELLS IN PERIPHERAL BLOOD

1.4.1.1 PATIENTS WITH EARLY RA

There are a few studies that have analyzed the B cell compartment in peripheral blood of early RA patients, whereas there are studies on B cells in patients with established RA (see below 1.4.1.2). In studies on early RA the disease duration is usually less than 12 months. Figure 5 summarizes the main findings in studies on B cell populations in early and established RA.

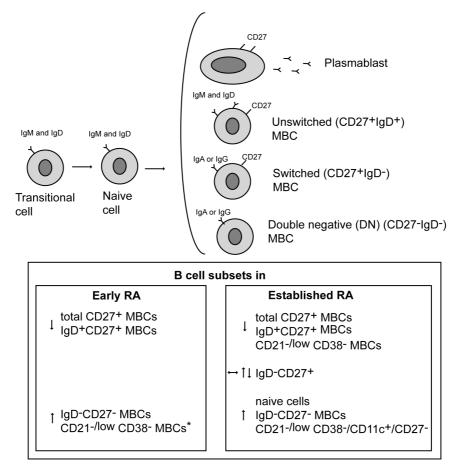


Figure 5. The main B cell populations in peripheral blood investigated in RA studies. Box describes results from studies comparing B cell populations in early RA (left) and in established RA (right) compared to HDs.* Study was on untreated RA patients but disease duration was 2-26 months. MBC, memory B cell.

Most of the studies on early RA show a decrease in the proportion and/or absolute count of the CD27⁺ unswitched MBCs compared to HDs ¹³¹⁻¹³³. Some also detect a decrease in the frequency of total CD27⁺ MBCs in these patients compared to HDs ^{131, 133}. This decrease is evident already a year prior to disease onset ¹³⁴. McComish et al. also looked at the CD21^{-/low} B cells, defined as CD21^{-/low}CD38⁻, in untreated RA patients and compared to HDs, observed a slight increase in the frequency of these cells, a frequency similar to that in treated patients with established disease ¹³³. In addition, one study has reported an increase in the frequency of CD27 IgD (double negative, DN) MBCs B cells in untreated early RA patients compared to HDs ¹³⁵.

1.4.1.2 PATIENTS WITH ESTABLISHED RA

1.4.1.2.1 B cell populations

Studies have reported lymphopenia ^{136, 137} and/or B cell lymphopenia in established RA ¹³⁷⁻¹⁴². This does not seem to be specific for RA as it has also been found in other autoimmune joint diseases e.g. psoriatic arthritis ¹⁴⁰. There could be an association between B cell lymphopenia and disease duration as one study found a positive correlation between those two parameters ¹³⁸.

Studies have reported a decrease in the proportion of CD27⁺ unswitched MBCs in patients with established RA compared to HDs (Figure 5) ¹⁴³⁻¹⁴⁵. However, there are contrasting reports regarding the proportion of CD27⁺ switched MBCs ^{137-139, 143, 144, 146}. In addition, a number of publications have found an increase in DN MBCs in established RA patients compared to HDs ^{135, 136, 145}. One study reported an increase in DN MBCs and plasmablasts in patients with established compared to early RA ¹⁴⁷.

An increase in activated (CD86⁺) cells in both the naive and CD27⁺ MBC subset in the blood of patients with RA compared to HDs has been described ¹⁴⁸. In line with this Adlowitz et al. reported an increase in activated cells, defined as CD21^{-/low} cells in the switched and DN MBC populations ¹⁴⁹. Another CD21^{-/low} population described as increased in older female RA patients is the CD11c⁺ CD21^{-/low} population that also correlated with age in the female RA patients ⁹⁷. McComish et al. also found an increase in CD21^{-/low} CD38⁻ cells in patients with established RA as they had found in untreated RA patients ¹³³. However, one of the most detailed studies on CD21^{-/low} B cells in RA is the study by Isnardi et al. from 2010 ¹⁵⁰. In this paper they described an increase in an autoreactive CD21^{-/low} B cell population in blood of RA patients compared to HDs. The researchers first investigated the CD21^{-/low} B cell population in CVID patients where the patients had severely

decreased frequencies of MBCs. Because of this they defined the CD21^{-/low} B cell population as CD19⁺CD27⁻CD21^{-/low} in the CVID patients and went on to study the same B cell population in RA patients. They found the CD27⁻CD21^{-/low} to be increased in both CVID and RA patients compared to HDs. Around 30% of the CD27⁻CD21^{-/low} were IgM^{low}IgD⁺ and 20% were switched. Because the Igs from this CD21^{-/low} B cell population were devoid of SHM they deduced that the cells were naive. The IgMs from the CD21^{-/low} cells displayed an increased frequency of autoreactive clones compared to CD27⁻CD21⁺ cells in both HDs and RA patients. In the RA patients a large fraction of the CD21^{-/low} clones were highly HEp-2 reactive ¹⁵⁰. As in abovementioned autoimmune diseases CD27⁻CD21^{-/low} cells from patients with RA did not respond well to BCR and CD40 costimulation. However, they did upregulate the activation markers CD25 and CD69 after TLR9 triggering. Gene expression analysis (microarrays) of the CD21^{-/low} cells showed an upregulation of genes for inhibitory receptors as well as of CD11c ¹⁵⁰.

1.4.1.2.2 Effect of treatment on B cell populations

It is difficult to know when looking at the B cell populations in established RA whether the changes seen in B cell populations compared to HDs, are due to the disease itself or other factors e.g. treatment with DMARDs. The most commonly used treatment is with the csDMARD methotrexate, where a trend of normalization of both the frequency and absolute number of B cells was observed four months into therapy ¹³¹, and steroid dose was positively correlated with the proportion of MBCs, especially switched MBCs ¹³⁸. Studies that have looked at the effect of bDMARDs and tsDMARDs are described below and summarized in Table 5.

An increase in the frequency and/or absolute number of the total B cell population has been reported after treatment with TNF- ^{138, 140}, IL-6 receptor inhibitors ¹³⁹ and JAK inhibitors ¹⁴². With the JAK inhibitors this increase was seen relatively early, at 8-12 weeks but with a progressive reduction at later time points ¹⁴².

TNF inhibitors have been found to increase unswitched MBCs ^{143, 145} and switched MBCs (only detected in seronegative patients) ¹⁴² and decrease in activated CD86⁺ cells ¹⁴⁸ and proportions of DN MBCs ¹³⁵. An inverse association between the number of previous TNF inhibitors used and proportions of DN MBCs has also been described ¹³⁸. A high proportion of CD27⁺ MBCs before treatment start with TNF inhibitors has been associated with good clinical response ¹³⁸.

Table 5. Effect of bDMARDs and tsDMARDs on total and MBC populations

B cell populations	TNF inhibitors	IL-6 receptor inhibitors	JAK inhibitors	CTLA4-Ig	Anti-CD20 antibody
Total B cells	Increase	Increase	Increase	Not known	Decrease
Unswitched MBCs	Increase	Decrease	Not known	Decrease	Decrease
Switched MBCs	Increase (seroneg only)	Decrease	Not known	Decrease	Decrease
DN MBCs	Decrease	Decrease	Not known	Not known	Decrease

Studies on IL-6 receptor inhibitors have reported an effect on the DN MBCs (Table 5). IL-6 receptor inhibitors seem to decrease the frequency of total DN MBCs ^{135, 145} or a DN subset, i.e. IgA⁺ DN MBCs ¹³⁶. A lower frequency of DN MBCs at baseline was associated with good clinical response to IL-6 receptor inhibitors ¹³⁶. One study reported a decrease in the proportion of switched and unswitched MBCs (DN proportions were not reported) ¹³⁹.

A T cell inhibitor, CTLA-4 inhibitor (abatacept) seems to decrease the proportion of switched ^{141, 144} and unswitched MBCs (Table 5) ¹⁴¹.

Rituximab, a B cell depleting therapy, is an anti-CD20 monoclonal antibody. After rituximab treatment the reconstitution of B cells in blood occurs first with T1/T2 then T3 transitional cells and finally the naive. One of the first studies on the effect of rituximab on B cells in RA patients showed that patients with incomplete B cell depletion after one cycle of rituxmab had poorer outcome ¹⁵¹. The B cells remaining in the blood after rituximab therapy i.e. those resistant to depletion, are mainly CD21^{-/low} DN MBCs and large proportion of the DN MBCs was also CD95⁺ ¹⁴⁹. Baseline characteristics that can indicate good response to treatment have been found to be a lower frequency of CD27⁺ MBCs ¹³⁷, an increased DN MBCs ¹⁵² and a lower proportion of CD95⁺ cells in DN and switched MBCs ¹⁴⁹.

Regarding relapse after rituximab treatment, a study reported that responders that relapsed early (week 24-40 after treatment) had a higher proportion of CD27⁺ MBCs before starting rituximab treatment than responders with late relapse (week 48-133 after treatment) ¹⁵³. It has also been shown that patients relapsing at the time of B cell repopulation tended to show a higher frequency of MBCs at repopulation as compared with patients who relapsed later ¹⁵⁴.

1.4.1.2.3 B cell populations and clinical parameters

Considering autoantibodies, one study found that titers of ACPA correlate positively with absolute numbers of plasmablasts and negatively with absolute numbers of switched and unswitched CD27⁺ MBCs in peripheral blood ¹³³. An inverse correlation between RF titer and absolute numbers of IgM MBCs was also reported. ¹³³

Disease activity score (DAS 28) has been found to correlate positively with the absolute numbers and proportions of plasmablasts ^{133, 145} and the proportion of CD86⁺ cells ¹³², and negatively with the absolute numbers of B cells ¹⁴⁰ and circulating MBCs in peripheral blood ¹⁴⁴. In fact, high frequency of both DN and unswitched MBCs ¹³⁸ has been associated with higher disease activity. In addition, there was a positive correlation between the frequency of unswitched MBCs and DAS28 after three months of treatment with IL-6R inhibitors ¹³⁹.

Many studies do not find any effect of gender or age on B cell populations in peripheral blood in RA. Considering gender, there are conflicting results regarding this and proportions of MBCs ^{133, 138}. However, there are some studies that have seen a decrease in the absolute numbers of plasmablasts, transitional B cells and MBCs ¹³³ as well as in the proportion of unswitched MBCs with age ¹³⁸. In contrast, increased disease duration has been linked to an increase in CD27⁺ MBCs ¹⁴⁶.

1.4.2 B CELLS IN THE JOINTS

The joints are the main target tissue in RA and previous work has shown that synovium and synovial fluid (SF) of RA joints are infiltrated by leukocytes such as granulocytes, monocytes, T and B cells ¹⁵⁵. SF leukocytes are typically granulocytes. In contrast, the synovium rarely contains granulocytes but e.g. T cells are abundant. In the synovium the B and T cells often aggregate in follicles and sometimes they form ectopic GCs ¹⁵⁶. It has been shown that some of these B cells are autoreactive that can recognize citrullinated proteins ^{36, 157}.

In RA patients the B cells in SF express lower levels or lack CD21 ^{158, 159} but this does not seem to be disease specific as it is also seen in other non-RA arthritic diseases ¹⁵⁹. The B cells in RA SF seem to be mainly MBCs and predominantly IgD CD27⁺ or IgD CD27⁻ ¹⁶⁰⁻¹⁶². In 2014, Yeo et al. found an enrichment of FcRL4⁺ cells in the SF and synovium of RA patients compared to blood (13% vs. 0.4%). These cells were CD21^{-/low} and there was an enrichment of RANKL⁺ cells in the SF FcRL4⁺ cell subsets compared to

FcRL4 cells. The authors suggested that these cells could be pathogenic. The FcRL4 cells were mainly switched (47%) or DN (41%) MBCs and they expressed higher levels of CD11c, CD80 and CD86 than FcRL4 cells. In addition, they produced TNF α suggesting a pro-inflammatory phenotype 160 .

2 AIM

The overall aim of this thesis was to identify B cell subpopulations that associated with pathogenicity in RA, i.e. whether there were any correlations between different B cell subpopulations and disease progression or autoantibodies.

The specific research questions were addressed in three studies:

- Study I: What is the phenotype and function of CD21^{-/low} B cells in healthy donors?
- Study II: Do CD21^{-/low} B cells or other B cell populations associate with clinical parameters in patients with manifest RA?
- Study III: Do CD21-low B cells or other B cell populations associate with clinical factors or serum autoantibodies in the blood of patients with untreated early RA?

3 PATIENTS AND METHODS

3.1 ETHICS

All three studies were approved by the local ethical committee. All patients (Studies II-III) signed a written informed consent before entering the studies. Where no personal information or identity was recorded, as when collecting peripheral blood from HDs (Studies I-II) and tonsil samples (Study I), no written consent or approval by the Human Research Ethics Committee was needed (Swedish law 2003: 460, paragraphs 4 and 13). All mothers were given oral and written information for cord blood samples and gave oral consent to participate in the study (Study I).

3.2 PATIENTS AND HEALTHY DONORS

STUDY I: In this study we collected peripheral blood from 18 healthy women, aged 24–30 (n=9) and 55–64 years (n=9). Cord blood samples from six healthy newborn infants born at term (≥38 gestational weeks) and tonsils from six healthy children, aged 1–9 years undergoing tonsillectomy due to enlarged tonsils, were collected at the Sahlgrenska University Hospital.

STUDY II: For peripheral blood samples we recruited 24 patients with manifest RA from the outpatient clinic at Sahlgrenska University Hospital, Gothenburg and Uddevalla Hospital, Sweden. The inclusion criteria were: female; Caucasian, aged 30-70 years; diagnosis of RA according to ACR 1987 criteria; disease duration 1-15 years. Exclusion criteria: Detectable autoimmune diseases other than RA; ongoing infection; cancer; previous or current treatment with B cell therapy. Disease activity was measured by swollen and tender joints, ESR, CRP and the composite index DAS28-ESR. In addition, ACPA and RF were measured. Disease severity was assessed according to radiographs of hands and feet. Eleven age- and sex-matched HDs were recruited. Patient and HD characteristics are shown in Table 6.

For SF eight RA patients (6 females and 2 males) with swollen knee joints were recruited from the outpatient clinic at Sahlgrenska University Hospital. Patient characteristics are shown in Table 7.

Table 6. Clinical characteristics of patients and controls in Study II (peripheral blood analysis)

Baseline characteristics	ACPA ⁺ /RF ⁺ patients	ACPA ⁻ /RF ⁻ patients	HDs (n=11)
Age (years)	52±12	57±10	48±16
Disease duration (years)	6±3	2 ±1	N/A
Tender joint count (0-28)	0.7±1.2	3.9 ± 4.2	N/A
Swollen joint count (0-28)	2.0±3.9	2.3±2.1	N/A
Patient global assessment of disease activity (0-100 mm, VAS)	29±23	33±25	N/A
CRP (mg/l)	4±4	4±3	N/A
ESR (mm/h)	9±7	13±9	N/A
DAS28-ESR score	2.29 ± 0.84	3.2±1.0	N/A
Patient assessment of pain (0-100 mm, VAS)	25±18	30±18	N/A
HAQ (0-3)	0.52 ± 0.47	0.63 ± 0.53	N/A
Non-smoker	9 (53)	3 (43)	N/A
Current smoker	4 (24)	2 (29)	N/A
ACPA positive	15 (88)	0	N/A
RF positive	10 (59)	0	N/A
ANA positive	4 (24)	4 (58)	N/A
NSAIDs	10 (59)	5 (71)	N/A
Prednisolone	2 (12)	0	N/A
csDMARDs			
Methotrexate	16 (94)	5 (71)	N/A
Sulfasalazine	4 (24)	2 (29)	N/A
Hydroxychloroquine	1 (6)	0	N/A
TNF inhibitors	7 (41)	1 (14)	N/A

Data are denoted as number of patients as well as proportions (%) for categorical data and means \pm standard deviation for continuous data. ANA, anti-nuclear antibodies; HAQ, health assessment questionnaire; N/A, not applicable.

Table 7. Clinical characteristics of patients and controls in study II (used for SF and peripheral blood analysis

Baseline	Patients							
characteristics	1	2	3	4	5	6	7	8
Age (y)	26	21	61	34	53	30	51	62
Gender	F	F	M	F	M	F	F	F
Disease	6	16	37	3	21	2	10	16
duration (y)								
Smoker	No	No	Yes	No	No	No	No	Ex
ACPA	pos	neg	pos	neg	pos	pos	pos	pos
RF	pos	neg	pos	neg	pos	pos	pos	pos
ANA	pos	pos	ND	neg	neg	neg	neg	neg
DMARDs	ETN	SZP	No	No	ETN	No	ETN	No
NSAID	Daily	No	No	As	No	No	As	No
				needed			needed	
Prednisolone (mg/d)	5 /d	No	5	5	No	No	No	7.5
Other diseases	No	No	ITP	No	No	No	No	Psoriasis

ETN, Etanercept; ITP, idiopathic thrombocytic purpura; ND, not done; SZP, Salazopyrin

STUDY III: Sixty patients with early untreated RA were recruited at the Rheumatology outpatient clinic at the Sahlgrenska University Hospital, Gothenburg, and the Rheumatology clinic at the University Hospital at Malmö and Lund. For comparison 28 age-and sex-matched donors were recruited. Inclusion criteria were: fulfilling the ACR/EULAR 2010 criteria for RA, ≥ 18 years old, at least 2 swollen joints and 2 tender joints, RF positive or ACPA positive or CRP ≥ 10 mg/ml, at least moderate disease activity (>3.2) by composite index disease activity score (DAS28)-CRP, duration of symptoms (retrospectively patient-reported joint pain) < 24 months, and no treatment with DMARDs or prednisolon. Patient characteristics are shown in Table 8.

Table 8. Clinical characteristics of patients and controls in study III (peripheral blood analysis)

Characteristics	RA patients (n=60)	HDs (n=28)
Age, yr	55 ± 15	55±15
Female, n (%)	44 (73)	17 (61)
Symptom duration, mo	6 ± 4	NA
Tender joint count, 0-28	10 ± 7	NA
Swollen joint count, 0-28	9 ± 5	NA
CRP,mg/l	25 ± 37	ND
ESR,mm/h	34 ± 28	ND
DAS28-CRP	5.07 ± 1.0	NA
DAS28-ESR	5.5 ± 1.1	NA
CDAI	30 ± 12	NA
Patient global assessment VAS in mm	57 ± 21	NA
HAQ-DI	1.04 ± 0.48	NA
Non-smoker, n (%)	27 (45)	ND
Ex-current smoker, n (%)	43 (5)	ND
$ACPA \ge 20 \text{ IU/ml}, \text{ n (\%)}$	47 (78)	ND
$RF \ge 20 \text{ IU/ml}, \text{ n (\%)}$	46 (77)	ND

Data are denoted as number of patients as well as proportions (%) for categorical data and means \pm standard deviation for continuous data. NA, not applicable; ND, not done.

3.3 METHODS

3.3.1 RADIOGRAPHS OF HANDS AND FEET (STUDY II-III)

Radiographs of hands and feet were performed in routine care after disease duration of 7.1 ± 5.1 years. A certified assessor blinded to clinical data evaluated the radiographs. Joint damage in hands and feet was quantified using the modified Sharp van der Heijde score (mSHS, 0-488), scoring for degree of joint erosion (16 areas per hand, 6 areas per foot) and joint space narrowing (15 areas per hand and 6 areas per foot). The median score for ACPA/RF positive patients was 20; to provide the categories of less damaged (Low mSHS) or more damaged joints (High mSHS) the patients were split by the median mSHS score into those < 20 and \geq those 20 or above, respectively.

3.3.2 FLOW CYTOMETRY AND FLOW CYTOMETRY BASED METHODS (STUDY I-III)

The main methodology used in the present thesis is flow cytometry or fluorescence-activated cell sorting (FACS). Peripheral blood mononuclear cells (PBMCs) were isolated using Ficoll in Study I-II. Whole blood was used in Study III. Non-specific binding to Fc-receptors was inhibited with mouse, rat and rabbit serum. To delineate the different B cell subpopulations the following markers were used for flow cytometry: CD19, CD21, CD27, IgD, IgG, IgM, CD24, and CD38 (Study I-III); IgA, CD10 and CD243 (ABCB1) (Study I). Additional cell markers were used to determine the role of the cells and activation status: CD40, CD62L, CD69, CD80, CD86, and CD95 (Study I) CD11c (Study I-II), and potential to mediate joint destruction: FcRL4, CXCR3, and RANKL (Study II).

Gating strategy of the main B cell subpopulations is shown in Figure 6. First gating was done on PBMCs (Study I-II) or whole blood (Study III) with a lymphocyte gate. Then singlets were gated, and thereafter the CD19⁺ cells, i.e. B cells (Figure 6A). CD21 and CD23 were used in Study I and II to separate the CD21⁺ and CD21^{-/low} cells (Figure 6A). After Study I and II, we found that for our purposes it was not necessary to use CD23 in the definition of the cells. Therefore, in Study III we decided to exclude CD23 and analyze the cells based on their expression levels of CD21, i.e. as CD21⁺ or CD21^{low/-}. The CD21⁺ and CD21^{l/low} cells were gated on separately using either CD38 vs. CD24 (Figure 6B) ^{163, 164} or the IgD vs. CD27 (Figure 6C) ¹⁶⁴ strategy for subpopulations.

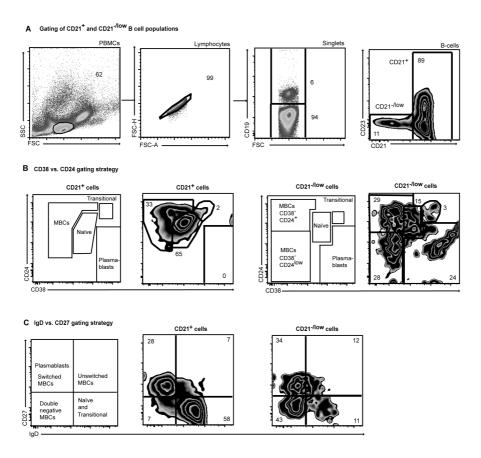


Figure 6. Gating strategies used in Studies I-III. A. Shows gating from lymphocytes to CD21⁺ vs. CD21^{-/low} cells. Further gating of the CD21⁺ vs. CD21^{-/low} cells is shown in B and C, where schematics and FACS plots are shown for B. CD38 vs. CD24 gating strategy and C. IgD vs. CD27 gating strategy. Sample from HD.

The CD38 vs. CD24 gating separates: Transitional (CD38⁺⁺CD24⁺⁺), naive (CD38+CD24+), MBCs (CD38⁺ that are either CD24⁺ or CD24^{low}) and plasmablasts (CD38⁺⁺CD24⁻).

The IgD vs. CD27 gating separates the transitional and naive (CD27 IgD⁺), unswitched MBCs (CD27 IgD⁺), switched MBCs (CD27 IgD⁻) and DN MBCs (CD27 IgD⁻).

3.3.3 CELL SORTING (STUDY I)

Flow cytometry was also used for B cell sorting where we isolated CD21⁺CD27⁻ (CD21⁺ naive and transitional cells) and CD21⁺ CD27⁺ (CD21⁺ MBCs) and CD21^{-/low} cells. First B cells were purified from PBMCs using immunomagnetic beads (purity 99%). The B cells were then stained with antibodies recognizing CD19⁺, CD27⁺ and CD21⁺ and sorted on a Synergy cell sorter (purity >95%).

3.3.4 CD69 UPREGULATION ON CELL SURFACE (STUDY I)

We cultured PBMCs or B cells (purified as described in section 3.3.3) in 96-well plates and stimulated with the following single stimuli: TLR7/8 agonist (R848), TLR9 agonist (CpG), BCR agonist (anti-human IgA/IgG/IgM F(ab')2) and IL-2. CD69 upregulation was assessed after 3 h by flow cytometry.

3.3.5 PROLIFERATION AND DIFFERENTIATION OF B CELLS AND SUBPOPULATIONS (STUDY I)

Total B cells or subpopulations (purified as described in section 3.3.3) were labeled with CellTrace Violet Cell Proliferation Kit and cultured in 96 well plates. The cells were stimulated with different combinations of the stimuli used in 3.3.4: TLR7/8 agonist, TLR9 agonist, BCR agonist and IL-2. We assessed cell proliferation and plasmablast differentiation at day 5 by flow cytometry.

3.3.6 CHEMOKINE ANALYSIS (STUDY II)

To study the migration pattern of the synovial B cells the following chemokines were analyzed: CXCL-9, CXCL-10 and CXCL-11 in SF and blood plasma of patients with RA (Table 7). Analysis of the chemokines was performed using cytometry bead-based immunoassay (LEGENDplex™ Human Proinflammatory Chemokine Panel, BioLegend) according to the manufacturer's instructions. Samples were acquired with a FACSVerse equipped with FACSuite software (BD Bioscience, San Jose, USA) and analyzed by FCAP Array software (Soft Flow, Pecs; Hungary). Plasma and SF were diluted 1:2 in PBS and treated with heteroblock (HeteroBlock®, Omega Biologicals, USA) before analysis.

3.3.7 ELISA ANALYSIS OF RANKL/OPG (STUDY II)

Concentrations of osteoprotegerin (OPG) and RANKL in plasma and SF were measured using ELISA kits according to the manufacturer's instructions (Human Osteoprotegerin/TNFRSF11B Duoset ELISA, Human TRANCE/RANKL/TNFSF11 Duoset ELISA, R&D Systems, USA). Plasma and SF of patients (Table 7) were diluted 1:2 in PBS and treated with heteroblock (HeteroBlock®, Omega Biologicals, USA) before analysis.

3.3.8 STATISTICAL ANALYSIS (STUDY I-III)

Study I: Graph-Pad Prism version 6 was used for statistical analyses. Comparisons between two groups was analyzed using unpaired Mann-Whitney test and between >2 groups one-way analysis of variance (ANOVA) was used followed by Dunnett's multiple comparison test. P<0.05 was considered significant.

Study II: Comparisons of B cell populations in patients and HDs were compared using a two-tailed Mann-Whitney test or Kruskal-Wallis test. P<0.05 was considered significant. The correlations between B cell subpopulations and clinical factors were calculated using Spearman's rank test. In this explorative study we decided against applying multiple significance test such as Bonferroni as it would reduce the chance of type I error at the expense of type II error ¹⁶⁵. Statistical analyses were performed using GraphPadPrism version 7 and IBM SPSS Statistics version 23.

Study III: In large data set, multivariate factor analysis (SIMCA) can be applied to reveal patterns and relations between the analyzed factors. To investigate the associations between B cell subpopulation proportions (Xvariables) and clinical diagnosis of RA (Y-variable) or clinical parameters (Y-variables) multivariate factor analysis (SIMCA-P+ software; Umetrics, Umeå, Sweden) was used. To investigate whether patients could be discriminated from HDs based on the various X-variables i.e. B cell populations, orthogonal projections to latent structures discriminant analysis (OPLS-DA) was used. VIP (variable importance for projection) values were used to identify X-variables that associated most strongly with the respective Y variable. When examining associations between a Y-variable (clinical parameters such as DAS28) and X-variables (B-cell populations) orthogonal projections to latent structures by means of partial least squares (OPLS) was used. Data was normalized using log transformation. In the analyses the column bars represent the importance of each X-variable to the Y-variable, i.e. the larger the bar is the stronger the contribution to the model is. The error bar represents the certainty of the contribution. The quality of the OPLS

models was assessed based on the parameters R2 (i.e., how well the variation of the variables is explained by the model), and Q2 (i.e., how well a variable can be predicted by the model).

Univariate analysis of B cell populations between groups was performed with a two-tailed Mann-Whitney test for comparisons of two groups and a Kruskal-Wallis test for comparisons of three groups (IBM SPSS Statistics version 23). For correlation analysis, a two-tailed Spearman's Rank correlation test was used (IBM SPSS Statistics version 23). A P<0.05 was considered statistically significant. Linear regression was used to adjust for age when looking at the association between CD21⁺DN and TJC28 as well as CD21⁻DN and joint narrowing score.

4 RESULTS AND DISCUSSION

4.1 STUDY I: CD21-/LOW B CELLS IN HUMAN BLOOD ARE MEMORY CELLS

A study had reported that cells lacking CD21 and CD23, CD21^{-/low} cells were autoreactive in *SLC*^{-/-} mice but not in control mice ⁹⁴. In translational effort, we set out to determine whether we could define a similar B cell subpopulation in humans. In Study I we looked at the CD21^{-/low} subset in cord blood and adult peripheral blood, characterizing a CD21^{-CD23-} population, which we defined as the CD21^{-/low} population. We also asked which B cell population these cells belonged to e.g. naive or MBCs (Figure 7).

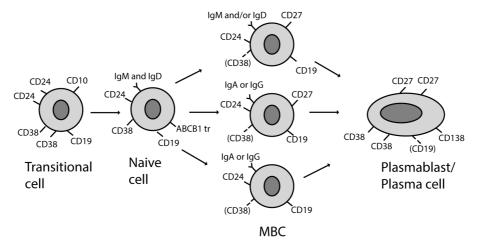


Figure 7. Main B cell populations in human peripheral blood: Transitional, naive and MBCs and plasmablasts/plasma cells. Typical cell surface markers are shown. Some plasmablasts/plasma cells express CD19 whereas others have low levels or lack CD19 92. ABCB1 tr., ABCB1 transporter.

When we looked at CD21^{-/low} cells in peripheral blood of adults and cord blood we found large differences. The CD21^{-/low} cells in cord blood were primarily CD10⁺ transitional cells but only 10% of the CD21^{-/low} population in adults belonged to the transitional compartment. In fact, after excluding CD10⁺ cells i.e. transitional cells, a CD21^{-/low} population was barely detectable in cord blood but comprised around 5% of the B cells in peripheral blood from adults (both in 24-30 and 55-64 years olds). This was in accordance with previous studies that show that MBCs are rare in the blood of infants until 2 years of age ¹⁶⁶. This also suggested that the CD21^{-/low} cells

seen in adults were not transitional cells but belonging to a more mature B cell population.

We did not exclude transitional cells from further experiments, as they were so few amongst the CD21^{-/low} cells. When we used the classical memory marker CD27 ⁸⁸ we found that it was expressed by only 30% of CD21^{-/low} cells in peripheral blood. This would indicate that the cells were mainly naive. However, 75% of CD21^{-/low} cells in tonsils expressed CD27, thus indicating memory cells. To further delineate the phenotype we used multiple markers to characterize the phenotype and we also included tonsils for comparison. When we used the CD38 and CD24 gating strategy we found that the CD21^{-/low} cells in adult peripheral blood were primarily CD38⁻ (85%), which indicated a memory cell population rather than naive B cell or plasmablasts (Figure 8).

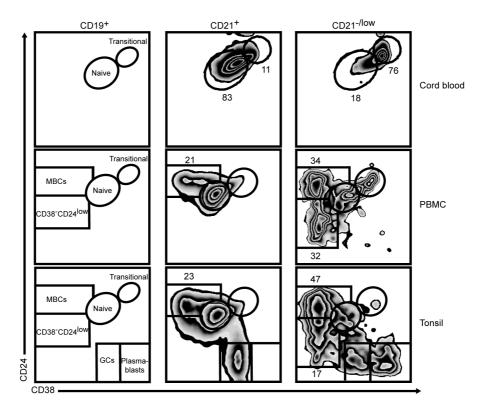


Figure 8. Gating strategy CD38 vs. CD24 is shown in the schematics. Representative samples from cord blood, adult peripheral blood (PBMCs) and tonsils are depicted. GCs, germinal center B cells.

Of the CD21^{-/low} cells in peripheral blood around 15% were IgM⁺IgD^{dim}, 17% IgG⁺ and 9% IgA⁺ % consistent with not being naive B cells. However, as there was still a large proportion that was IgM⁺IgD⁺ we wanted to see whether we could exclude the possibility that the CD21^{-/low} cells belonged to naive cells. For this purpose we used expression of the marker ABCB1 transporter as it is only expressed on naive cells ¹⁶⁷, and found that CD21^{-/low} cells lacked the transporter. In addition, we found that the CD21^{-/low} cells resembled MBCs more than naive cells (CD21⁺CD27⁺ and CD21⁺CD27⁻ respectively) when analyzing their expression of activation markers i.e. CD80 and CD95. The CD21^{-/low} cells also showed an increased downregulation of CD62L compared to naive cells and MBCs, indicating previous activation. Taken together the phenotype of the CD21^{-/low} cells using multiple markers indicated that they were mainly MBCs.

Next we wanted to investigate whether the CD21^{-/low} cells behaved similar to MBCs. Planning this experiment, we anticipated that the cells would be less responsive to BCR stimuli because the lack of CD21 would probably raise the activation threshold for BCR activation. However, we were unsure how the CD21^{-/low} cells would respond to other stimuli i.e. TLR agonists and cytokines. For this purpose we stimulated the cells in vitro with a single stimuli:

- IL-2 or,
- BCR agonist or,
- TLR7/8 agonist or,
- TLR9 agonist or,

We then measured the upregulation of CD69 on the cell surface as it is one of the earliest inducible leucocyte activation markers (3 hours) ¹⁶⁸. Again, we compared the CD21^{-/low} cells to the CD21⁺ naive and CD21⁺ MBCs and found that the CD21^{-/low} cells did not respond as well as the other populations to the stimuli (except for IL-2 single stimuli where none of the cell populations responded) (Figure 9). Our previous analysis of the CD21^{-/low} cells phenotype had revealed that the CD38⁻ could be divided into two groups, CD24⁺ and CD24^{low}, where the CD24⁺ cells were enriched for IgM⁺ IgD⁺ cells and the CD24^{low} cells for IgMTgD⁻ cells. This difference in phenotype was also reflected in their response, as mainly the CD38⁻ CD24^{low} subpopulation was unresponsiveness to any of the single stimuli (Figure 9).

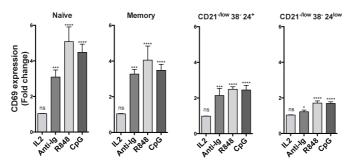


Figure 9. Expression of CD69 upon single stimuli is shown for CD21⁺ naive and memory cells and the CD24⁺ and CD24^{low} subsets of CD21^{-/low} CD38⁻ cells. R848, TLR7/8 agonist; CpG, TLR9 agonist.

However, we had so far only used single stimuli and our measurement of response was only the upregulation of the CD69 marker. This did not tell us anything about the CD21-low cells ability to proliferate and differentiate upon stimulation. We decided to test that in our next experiment. For stimulation, we chose to use the combination of IL-2 and a TLR7/8-agonist as it had induced the highest level of proliferation in total B cells. We sorted the cells into the following subpopulations CD21⁺CD27⁺, CD21⁺CD27⁻ and CD21^{-/low} cells before stimulation and culture for five days. The sorting was necessary as stimulation of the B cells for longer periods of time (as in this experiment) leads to downregulation of CD21 on all B cells, hence we would not be able to electronically gate on CD21-positive and negative cells ¹⁶⁹. It is known that MBCs respond with proliferation and differentiation to TLR agonists without any BCR stimulation but that the naive B cells need BCR stimulation as well 170. Our results showed that the naive cells did not proliferate upon IL-2 and TLR7/8 agonist stimulation whereas a similar proportion of both CD21⁺ MBCs and CD21^{-/low} cells proliferated (88% and 75%, respectively) (Figure 10A, upper row). This strongly suggested that the CD21-/low cells were MBCs. Further addition of a BCR agonist induced proliferation of all three cell populations: CD21⁺ naive and MBCs and CD21^{-/low} cells (Figure 10B, upper and middle row). Again the response of CD21^{-/low} cells was very similar to the MBCs but not to the naive cells (Figure 10B, upper and middle row). We also looked at the cells ability to differentiate in response to aforementioned combination stimuli. Fewer than 5% of naive cells differentiated after stimulation with either stimuli combination (Figure 10A and B, bottom row). Stimulating with IL-2 and TLR7/8 agonist induced around 20% of CD21⁺ MBCs and 10% of CD21^{-/low} B cells to differentiate (Figure 10A, bottom row). Adding the BCR agonist to the stimuli increased the proportion differentiated in both CD21⁺ MBCs and CD21^{-/low} cells to around 40% (Figure 10B, bottom row). Our conclusion was that the CD21^{-/low}

cells belong to the memory compartment based on their phenotype and response to stimuli.

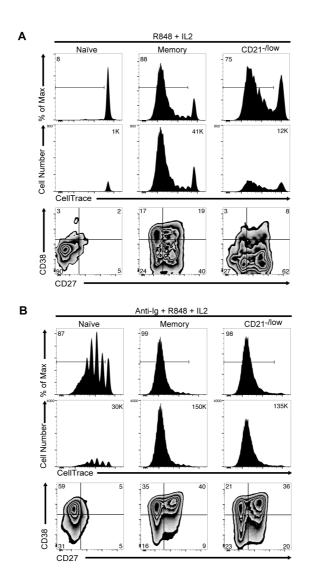


Figure 10. Proliferation and differentiation of B cell subpopulations upon stimuli with A. TLR7/8-agonist (R848) and IL-2. B. TLR-7/8 agonist, BCR-agonist and IL-2. Upper row demonstrates proliferation as a proportion of the maximum proliferation, middle row the absolute cell numbers. Bottom row shows the proportion of cells that has differentiated into plasmablasts (CD27⁺⁺CD38⁺⁺)

4.2 STUDY II: CD21-/LOW B CELLS ASSOCIATE WITH JOINT DAMAGE IN RHEUMATOID ARTHRITIS PATIENTS

Our results in Study I demonstrated the presence of a CD21^{-/low} cell population in HDs. We thereafter set out to investigate the CD21^{-/low} cells in autoimmune disease because of the findings that the CD21^{-/low} cells in the *SLC*^{-/-} mouse model but not in the control mice were autoreactive ⁹⁴. We chose to look in patients with RA because the disease is well defined in terms of disease activity and severity. We divided the RA patients into two groups based on the presence or absence of autoantibodies (ACPA and RF) and analyzed their B cell populations (Gating strategy is shown in Figure 11).

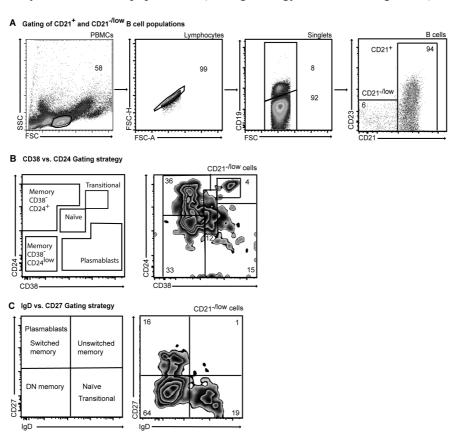


Figure 11. Gating strategy of B cell subpopulations is shown. A. First we gated on PBMCs for lymphocytes, then singlets and further CD19⁺ B cells. After dividing B cells into CD21⁺ and CD21^{-/low} subsets, two main gating strategies were used: B. The CD38 and CD24 gating strategy C. The IgD and CD27 gating strategy.

There were no significant differences in the absolute numbers and proportions of CD21^{-/low} B cells between the two RA patient groups and the HDs. Just as we had seen for HDs in Study I the phenotype of the CD21^{-/low} cells in RA patients indicated that they were mainly MBCs as around 70% were CD38⁻ and approx. 80% were either CD27⁺ or CD27⁻IgD⁻. Additionally there was an overlap between the differentially defined memory subpopulations, such that 55% of the CD21^{-/low}CD38⁻CD24^{low} cells were also IgD⁻CD27⁻ (CD21^{-/low} DN MBCs). The proportion of these two MBC populations CD21^{-/low} CD38⁻CD24^{low} and CD21^{-/low} DN were elevated in ACPA/RF positive patients relative to HDs. Differences between the ACPA/RF negative patients and HDs were not statistically significant.

Next we wanted to investigate whether these B cell subpopulations were associated with clinical parameters. We did not find any association between the different subpopulations and disease activity. However, it should be noted that the patients had mainly low-active disease so we were unable to compare low-activity versus high-activity. We found no correlations with disease duration or treatment (including present or previous TNF inhibitory therapy). Here it should also be taken into account that the groups were small. It is known that ACPA/RF positive patients have worse prognosis than ACPA/RF negative patients with an increased risk of developing joint erosions and deformities. As expected, joint destruction (measured by modified Sharp van der Heijde score (mSHS)) was greater in ACPA/RF positive patients than in ACPA/RF negative patients (median scores were 25 (IOR 12-35) and 15 (IQR 12-17) respectively). mSHS is a composite score combining an erosion score, quantifying bone loss and a joint narrowing score, measuring cartilage destruction. The ACPA/RF positive patients were divided into two groups at the median mSHS to produce Low mSHS (<20) and High mSHS (≥20). The proportion of CD21^{-/low} B cells between the two groups showed that the CD21^{-/low} DN population in patients with High mSHS was significantly expanded relative to the same population in both Low mSHS patients and HDs (Figure 12A). Moreover, the frequency of the CD21-/low DN MBCs was positively and significantly correlated with mSHS in ACPA/RF positive patients (Figure 12B). The erosion score is characteristic of RA but the joint narrowing score, i.e. the breakdown of cartilage, can be attributed to other causes than RA, such as osteoarthritis. Separating the two components of mSHS showed that the greater contribution to joint damage was derived from the erosion score for which the positive correlation with the CD21-low DN population approached statistical significance, whereas the joint narrowing score did not (Figure 12C and data not shown). We interpreted our findings as a link between expansion of the CD21-\(^{1}\)ow DN MBC population and erosive joint damage in RA.

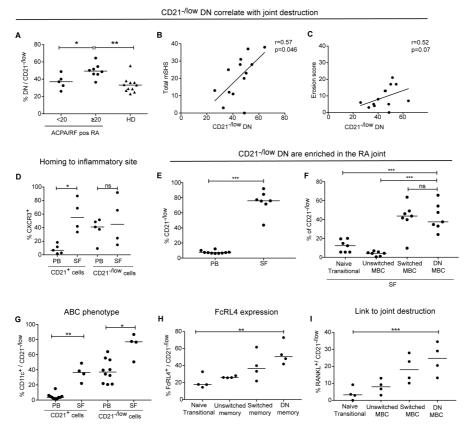


Figure 12. CD21^{-/low} DN cells associate with joint damage. A. Proportion of CD21^{-/low} DN in ACPA/RF positive RA patients with High mSHS (\geq 20) and Low mSHS (\leq 20) as well as HDs. B-C. Correlation of the frequency of CD21^{-/low} DN in ACPA/RF positive RA patients and B. total mSHS and C. Erosion score. D. CD21^{-/low} DN cells express CXCR3 that indicates homing to inflammatory sites. E-F. CD21^{-/low} DN cells are enriched in SF. G-I. CD21^{-/low} DN express G. FcRL4 H. CD11c and I. RANKL

The next question we asked was whether any of the B cells recruited to the target organ, i.e. the joint, was CD21^{-/low} and, if so, whether they were DN. In SF, we found that around 80% of the B cells were CD21^{-/low} and that around half of these cells expressed CXCR3 supporting homing to inflammatory sites (Figure 12D). CXCR3 was also expressed on approximately half of the CD21⁺ cells in SF (Figure 12D). Additionally, the CD21^{-/low} cells in SF were mainly composed of DN and switched MBCs (Figure 12E and F).

A marker that has been associated with the CD21^{-/low} cells is CD11c ¹⁷¹. There were large differences in the expression of CD11c between CD21⁺ and

CD21^{-/low} cells. In blood it was barely detectable on CD21⁺ cells whereas around 35% of the CD21^{-/low} cells were CD11c⁺ (Figure 12G). This difference became more pronounced in the SF, where the vast majority of the CD21^{-/low} cells were CD11c⁺ (including the DN) and around one third of the CD21⁺ cells.

RANKL is essential for osteoclastogenesis, which leads to breakdown of bone and can thus contribute to joint destruction ¹⁷². An FcRL4⁺ B cell population expressing RANKL⁺ has been described in synovial tissue and fluid from RA patients ¹⁶⁰. We found that few B cells in blood expressed FcRL4, which is in line with previous studies demonstrating that FcRL4⁺ cells are found in tissues but are scarce in blood 102. Furthermore, around 40% of the CD21^{-/low} B cells in SF were FcRL4⁺ and these were concentrated in the DN memory population of which around half were FcRL4⁺ (Figure 12H). We also investigated whether the CD21-low DN cells could possibly influence joint erosions and looked at their expression of RANKL. There was no detectable expression of RANKL on any B cell subpopulation in blood (data not shown), whereas around 30% of the CD21-/low DN cells and 20% of the switched MBCs (CD27⁺IgD⁻) in SF expressed RANKL (Figure 12I). The ratio of soluble RANKL/Osteoprotegerin (RANKL/OPG) can be used as a measure of the potential for bone erosion 173, 174. We measured this ratio in blood and SF and found that it was constant for all subjects ruling out soluble RANKL as an agent for bone damage in RA.

In conclusion, the CD21^{-/low} DN MBCs in ACPA/RF positive patients associate with joint damage based on its higher proportions in patients with higher mSHS score compared to those with lower scores. In addition the frequency of CD21^{-/low} DN cells correlated with mSHS. This population is enriched in SF of RA patients and likely overlaps with previously described FcRL4⁺ cells in SF. The CD21^{-/low} DN MBCs express RANKL, further linking these cells to joint destruction.

4.3 STUDY III: MEMORY B CELL SUBSETS CORRELATE WITH AUTOANTIBODY TITERS, DISEASE ACTIVITY AND JOINT DAMAGE IN UNTREATED EARLY RHEUMATOID ARTHRITIS

In study II, we investigated RA patients with established RA, under treatment and with low disease activity. In Study III, we studied B cell populations in a cohort of untreated early RA (ueRA) patients. The advantages of studying untreated patients were that the patients had highly active RA and differences in B cell populations between ueRA patients and HDs could not be due to the effect of treatments. Thus, differences in B cell populations between patients and HDs would potentially be more clear and robust.

Analysis of the B cell subpopulations was done similarly to study II, where we utilized two main gating strategies i.e. CD38 vs. CD24 and IgD vs. CD27. For defining the CD21-^{/low} cells we only used CD21 and not CD23, as it was now clear from Study I-II that CD21-low could be defined without using CD23. This also allowed us to use other markers in its place that would provide more information, e.g. IgM and IgG for isotypes. Analysis using the aforementioned gating strategies generated many different B cell subsets, so in order to see whether any specific B cell population associated with RA and/or clinical parameters, we applied multivariate analysis. Age and gender were included in the analysis as possible confounders but did not affect the results. We found that the CD21⁺ B cell populations with the strongest positive associations to untreated early RA (ueRA) were the naive and transitional cells, gated either as CD27 IgD+ (naive and transitional cells) or CD38⁺CD24⁺ (naive only cells) (Figure 13A). The strongest negative association to ueRA was with the MBCs (CD38-CD24+), both unswitched (CD27⁺IgD⁺) and switched (CD27⁺IgD⁻) MBCs. These associations were confirmed with univariate analyses (Figure 13B-E and data now shown). The decrease of MBCs seen here in ueRA is also observed in other autoimmune diseases 175-177. What this decrease stands for is currently unknown but it could be due to MBCs leaving the circulation and homing to inflamed tissues e.g. the joints in RA. Unfortunately we did not have smoking data for the HDs so we could not include smoking in the analysis.

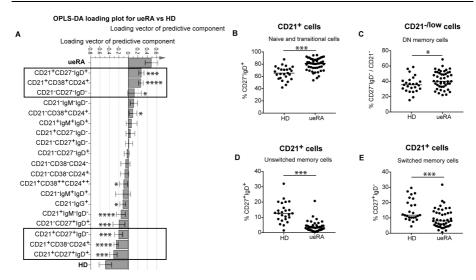


Figure 13. B cell populations in ueRA patients and HDs. A. Plot shows associations between B cell populations in ueRA patients and HDs using multivariate analysis. Stars indicate significant differences between the two groups using univariate analysis. In B.-E. univariate analysis was used to compare the frequencies of B. CD21⁺ naive and transitional cells (CD27IgD⁺), C. CD21^{-/low} DN (CD27IgD⁻) MBCs, D. CD21⁺ unswitched (CD27⁺IgD⁻) MBCs and E. CD21⁺ switched (CD27⁺IgD⁻) MBCs between ueRA patients and HDs. Line represents median. Mann-Whitney test. *<0.05, **<0.01, ***<0.001.

Because we had found in study II that the CD21^{-/low} DN (CD27⁻IgD⁻) population in patients with established RA was enriched in the inflamed joints and that this population correlated with the joint destruction, we were interested in its association also to ueRA. Unlike the unswitched and switched CD21⁺ MBC populations, which were reduced in ueRA, we found a positive association between ueRA and CD21⁻ DN MBCs that was confirmed in univariate analysis (Figure 13 A and C).

Our next question was whether the CD21⁺ naive and transitional B cells were associated with disease activity. Using multivariate analyses, we saw a possible effect of smoking (Figure 14A), which was confirmed in univariate analysis (Kruskal-Wallis test) comparing the proportions of CD21⁺ naive and transitional B cells in current, ex-smokers and non-smokers (74%, 75% vs. 83% respectively, with p=0.03). We therefore looked at the disease activity separately in these two groups of patients i.e. non-smokers and current/ex-smokers. In non-smokers, there was a negative correlation between the frequency of CD21⁺ naive and transitional cells and disease activity measured by DAS28-CRP and TJC28, i.e. the higher the frequency of these B cells the lower the disease activity (Figure 14B and C). No significant correlations were found in RA patients that were ex-/current smokers.

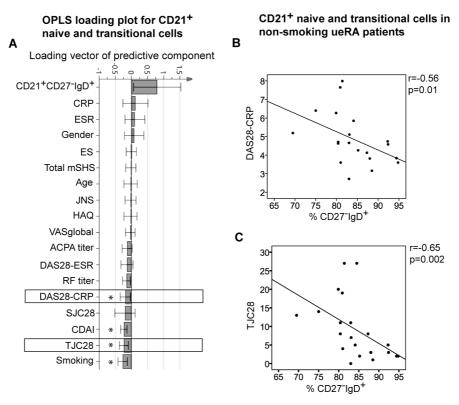


Figure 14. The association between CD21⁺ naive and transitional cells and clinical disease activity in RA patients. A. Multivariate analysis demonstrated association between CD27 IgD⁺ cells and smoking as well as disease activity that was confirmed in univariate analysis B-C. (Spearman test). *<0.05,

This observation raised the question of whether there might be a correspondingly higher frequency of a specific memory B cells population correlating to disease activity. We found that the CD21⁺-DN population was associated the clinical factors CDAI, DAS28-ESR, DAS28-CRP, SJC28, TJC28 as well as age (Figure 15A) and univariate analysis confirmed a positive correlation between CD21⁺-DN and TJC28 (Figure 15B) that remained significant after adjusting for age with linear regression.

Keeping in mind our previous results from study II₂ where we revealed a possible role for CD21^{-/low} DN B cells in joint damage in RA patients with established disease we investigated a potential association with clinical parameters in ueRA. Using multivariate analyses, we found that CD21^{-/low} DN cells were positively associated with joint narrowing score (JNS), total erosion score (mSHS) and age as well as negatively associated with TJC28 and ACPA titers (Figure 15C). After adjusting for age, a significant positive correlation between frequency of CD21^{-/low} DN cells and joint narrowing score remained (Figure 15D), linking the enhanced presence of this B cell population with joint damage.

Smoking seemed to influence our multivariate models of CD27⁺ MBCs and this was confirmed in a univariate analysis for CD21⁺CD27⁺ unswitched MBCs comparing non-smokers vs. ex/current smokers (2 % vs. 4 % respectively, p<0.05). Therefore, to look at whether there were differences in CD27⁺ MBCs depending on autoantibody status we looked separately in non-smokers and ex-/current smokers. As almost all of the ex-/current smokers were RF and/or ACPA positive we could only investigate the effect of autoantibody status in non-smokers. We found significantly higher frequencies of CD21⁺ switched MBCs in ACPA/RF positive non-smoking ueRA patients compared to ACPA/RF negative RA (7% vs. 4%, p =0.035).

DN cell subsets and joints

CD27+ cell subsets and autoantibodies

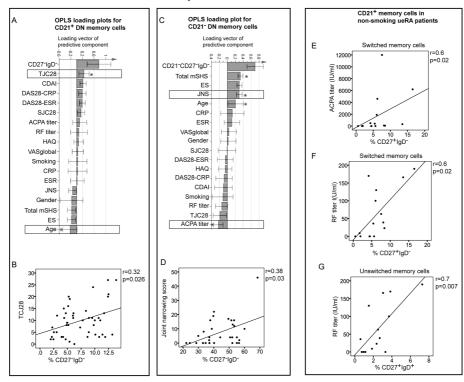


Figure 15. Figure shows the associations found in study III between B cell populations and measures of disease activity, severity and autoantibodies.

Few studies have shown correlations between B cell populations and autoantibody titers. In this study we found that in non-smokers, but not ex-/current smokers, there was a positive correlation between CD21⁺ switched MBCs and both ACPA and RF titer (Figure 15E and F) and between CD21⁺ unswitched MBCs and RF titer (Figure 15G) linking both switched and unswitched MBCs to the autoantibody production. Possible mechanism behind these associations could be that in RA a proportion of the CD21⁺ unswitched MBCs becomes IgM⁺IgD⁺ plasmablasts secreting RF (which is mainly IgM) and additionally a proportion of the CD21⁺ switched MBCs becomes IgM⁺ plasmablasts secreting RF or IgG⁺ plasmablasts secreting ACPA (which is mainly IgG).

5 CONCLUSION

The main findings in the thesis are as follows:

- The CD21^{-/low} B cell population is mainly MBCs both in HDs and RA patients. Similar to other CD21^{-/low} populations described in autoimmune disease, the CD21^{-/low} DN MBCs express CD11c and FcRL4. However, in the other diseases they are not necessarily DN i.e. CD27⁻IgD⁻.
- In ueRA patients we conclude that the CD21⁺ DN B cells play a role in joint inflammation and the CD21⁺ CD27⁺ MBCs in autoantibody production. These conclusions are based on our findings that these cell populations correlated positively with tender joint count and with autoantibody titers respectively.
- Smoking is associated with an increase in the proportion of CD27⁺ MBCs suggesting that it affects the memory population of B cells. An observation that suggests that smoking should be taken into account when designing B cell studies.
- The main conclusion is that CD21^{-/low} DN MBC population may contain pathogenic clones that lead to joint damage via RANK/RANKL interactions. This is supported by our findings that:
 - O CD21^{-/low} DN MBCs are increased in ACPA/RF positive patients with established RA compared to HDs. Furthermore, they are increased in ACPA/RF positive RA patients with more joint destruction compared to those with less. Moreover, the CD21^{-/low} DN MBCs correlated positively with the level of joint destruction.
 - CD21^{-/low} DN MBCs express a homing marker i.e. CXCR3 for inflammatory sites and are greatly enriched in the joints of RA patients.
 - In the inflamed RA joint, a third of the CD21^{-/low} DN MBCs express RANKL further tying them to joint erosions as RANKL stimulates the maturation of osteoclasts, which leads to bone erosions.
 - o In ueRA the CD21^{-/low} DN MBCs correlated positively with joint narrowing score.

6 FUTURE PERSPECTIVES

Our main findings suggest that different B cell populations are associated with disease activity, disease severity and autoantibodies in RA patients.

In early RA patients the next step is to see whether the correlations we have seen continue after the start of therapy. Do the CD21⁺CD27⁺ MBCs follow changes in autoantibody titers? Do the DN cell populations associate with joint damage and inflammation in the patients after 1 year? After 2 years? Another important question is whether any of these B cell populations can predict treatment response to biologic therapy and whether the B cell populations can differentiate between the different treatments, e.g. patients that have a high frequency of DN B cells should receive treatment X instead of treatment Y.

We want to look further at the function of the CD21^{-/low} cells in RA patients and to see whether they respond differently to stimuli than CD21^{-/low} cells in HDs. It would be interesting to test the different combination of TLR7/TLR9 agonists, BCR agonists and IL-2, as well as other cytokines. What would also provide more clues about the role of CD21^{-/low} cells is information about what they secrete upon stimuli i.e. pro-inflammatory cytokines, anti-inflammatory cytokines, autoantibodies or RANKL. It would also be important investigate whether the CD21^{-/low} cells in peripheral blood migrate to the inflamed joints. This could be done indirectly by looking at the B cell clones in peripheral blood and joints and see if any clones are shared between the two compartments.

The new cancer treatment with checkpoint inhibitors gives a new insight into the triggering of autoimmunity. We would like to study the B cell populations, especially the CD21^{-/low} population in these patients, and to see whether any specific B cell population could predict treatment response. It would also be interesting to investigate whether any B cell population could predict the type of reaction the patients develop e.g. arthritis versus gut inflammation.

ACKNOWLEDGEMENTS

I would like to thank:

My supervisor, Inger, for being a fantastic supervisor and a very caring and generous person. I've learned so many things from you, including new Swedish words. Admittedly, I feel a bit bad that I only had time to teach you these very few and carefully selected Icelandic words: "Bleeessaður" (Tjeeeenare in Swedish) and "Örlítið grænmeti" (A little bit of vegetables). You are a true mentor and a friend.

My assistant supervisor, Lill, for all your invaluable help, great advice and time. You taught me that the devil is in the details. I really hope that your meticulousness has rubbed off on me (crossing fingers).

Lennart, my other assistant supervisor, for all support through the years.

My co-workers in Inger's group (Karin, Monica, Charlotte, Sofia, Jenny, Shan, Lollo, Berglind): You are all such nice, wonderful and talented people that it is a pleasure to come to work. I couldn't have asked for a better group. Extra thanks to Monica for her help with SIMCA (our statistical program) and Charlotte for becoming my Siamese twin in the lab for a while. Thank you!

Alessandro, who is one of those people that are always enthusiastic and happy to help. Thank you for all your assistance.

Linda Bergqvist, Anna-Karin Lundell and Kristina Forslind for your help and expert advice.

All my co-authors.

All my co-workers at the Department of Rheumatology and Inflammatory Research. Thank you for your help!

My co-workers at the Rheumatology Department at Sahlgrenska University Hospital.

My friends in Kliniska Forskarskolan.

All the patients at the Rheumatology Department!

My family and friends for all the support and love.

The two best little girls in the world, my daughters, Lena Run and Klara Sif. Then there is my husband Aron who is my greatest support (he even offered to read this thesis but I suspect that he was perhaps more interested in reading the acknowledgements). You're the best.

REFERENCES

- 1. Taylor MC. Nots. Chicago: University of Chicago Press; 1993.
- 2. Short CL. The antiquity of rheumatoid arthritis. Arthritis Rheum 1974; 17:193-205.
- 3. Aceves-Avila FJ, Medina F, Fraga A. The antiquity of rheumatoid arthritis: a reappraisal. J Rheumatol 2001; 28:751-7.
- 4. Silman AJ, Pearson JE. Epidemiology and genetics of rheumatoid arthritis. Arthritis Res 2002; 4 Suppl 3:S265-72.
- 5. Alamanos Y, Drosos AA. Epidemiology of adult rheumatoid arthritis. Autoimmun Rev 2005; 4:130-6.
- 6. Alamanos Y, Voulgari PV, Drosos AA. Incidence and prevalence of rheumatoid arthritis, based on the 1987 American College of Rheumatology criteria: a systematic review. Semin Arthritis Rheum 2006; 36:182-8.
- 7. Tedeschi SK, Bermas B, Costenbader KH. Sexual disparities in the incidence and course of SLE and RA. Clin Immunol 2013; 149:211-8.
- 8. Eriksson JK, Neovius M, Ernestam S, Lindblad S, Simard JF, Askling J. Incidence of rheumatoid arthritis in Sweden: a nationwide population-based assessment of incidence, its determinants, and treatment penetration. Arthritis Care Res (Hoboken) 2013; 65:870-8.
- 9. Firestein GS, McInnes IB. Immunopathogenesis of Rheumatoid Arthritis. Immunity 2017; 46:183-96.
- 10. Hill JA, Southwood S, Sette A, Jevnikar AM, Bell DA, Cairns E. Cutting Edge: The Conversion of Arginine to Citrulline Allows for a High-Affinity Peptide Interaction with the Rheumatoid Arthritis-Associated HLA-DRB1*0401 MHC Class II Molecule. The Journal of Immunology 2003; 171:538-41.
- 11. Huizinga TW, Amos CI, van der Helm-van Mil AH, Chen W, van Gaalen FA, Jawaheer D, et al. Refining the complex rheumatoid arthritis phenotype based on specificity of the HLA-DRB1 shared epitope for antibodies to citrullinated proteins. Arthritis Rheum 2005; 52:3433-8.
- 12. Nguyen H, James EA. Immune recognition of citrullinated epitopes. Immunology 2016; 149:131-8.
- 13. Ireland JM, Unanue ER. Processing of proteins in autophagy vesicles of antigen-presenting cells generates citrullinated peptides recognized by the immune system. Autophagy 2012; 8:429-30.
- 14. Frisell T, Holmqvist M, Kallberg H, Klareskog L, Alfredsson L, Askling J. Familial risks and heritability of rheumatoid arthritis: role of rheumatoid factor/anti-citrullinated protein antibody status,

- number and type of affected relatives, sex, and age. Arthritis Rheum 2013; 65:2773-82.
- 15. Deane KD, Demoruelle MK, Kelmenson LB, Kuhn KA, Norris JM, Holers VM. Genetic and environmental risk factors for rheumatoid arthritis. Best Pract Res Clin Rheumatol 2017; 31:3-18.
- 16. Billi AC, Kahlenberg JM, Gudjonsson JE. Sex bias in autoimmunity. Curr Opin Rheumatol 2019; 31:53-61.
- 17. Carrel L, Willard HF. X-inactivation profile reveals extensive variability in X-linked gene expression in females. Nature 2005; 434:400-4.
- 18. Kanaan SB, Onat OE, Balandraud N, Martin GV, Nelson JL, Azzouz DF, et al. Evaluation of X Chromosome Inactivation with Respect to HLA Genetic Susceptibility in Rheumatoid Arthritis and Systemic Sclerosis. PloS one 2016; 11:e0158550-e.
- 19. Rubtsova K, Marrack P, Rubtsov AV. Sexual dimorphism in autoimmunity. J Clin Invest 2015; 125:2187-93.
- 20. Klareskog L, Gregersen PK, Huizinga TW. Prevention of autoimmune rheumatic disease: state of the art and future perspectives. Ann Rheum Dis 2010; 69:2062-6.
- 21. Klareskog L, Stolt P, Lundberg K, Kallberg H, Bengtsson C, Grunewald J, et al. A new model for an etiology of rheumatoid arthritis: smoking may trigger HLA-DR (shared epitope)-restricted immune reactions to autoantigens modified by citrullination. Arthritis Rheum 2006; 54:38-46.
- 22. Catrina AI, Joshua V, Klareskog L, Malmstrom V. Mechanisms involved in triggering rheumatoid arthritis. Immunol Rev 2016; 269:162-74.
- 23. Stolt P, Yahya A, Bengtsson C, Källberg H, Rönnelid J, Lundberg I, et al. Silica exposure among male current smokers is associated with a high risk of developing ACPA-positive rheumatoid arthritis. Annals of the Rheumatic Diseases 2010; 69:1072-6.
- 24. Too CL, Muhamad NA, Ilar A, Padyukov L, Alfredsson L, Klareskog L, et al. Occupational exposure to textile dust increases the risk of rheumatoid arthritis: results from a Malaysian population-based case-control study. Ann Rheum Dis 2016; 75:997-1002.
- 25. Catrina AI, Ytterberg AJ, Reynisdottir G, Malmström V, Klareskog L. Lungs, joints and immunity against citrullinated proteins in rheumatoid arthritis. Nature Reviews Rheumatology 2014; 10:645.
- 26. Smolen JS, Aletaha D, McInnes IB. Rheumatoid arthritis. Lancet 2016; 388:2023-38.
- 27. Ebringer A, Wilson C. HLA molecules, bacteria and autoimmunity. J Med Microbiol 2000; 49:305-11.
- 28. Draborg A, Izarzugaza JM, Houen G. How compelling are the data for Epstein-Barr virus being a trigger for systemic lupus and other autoimmune diseases? Curr Opin Rheumatol 2016; 28:398-404.

- 29. Konig MF, Abusleme L, Reinholdt J, Palmer RJ, Teles RP, Sampson K, et al. Aggregatibacter actinomycetemcomitans-induced hypercitrullination links periodontal infection to autoimmunity in rheumatoid arthritis. Sci Transl Med 2016; 8:369ra176.
- 30. Rantapaa-Dahlqvist S, de Jong BA, Berglin E, Hallmans G, Wadell G, Stenlund H, et al. Antibodies against cyclic citrullinated peptide and IgA rheumatoid factor predict the development of rheumatoid arthritis. Arthritis Rheum 2003; 48:2741-9.
- 31. Bos WH, Wolbink GJ, Boers M, Tijhuis GJ, de Vries N, van der Horst-Bruinsma IE, et al. Arthritis development in patients with arthralgia is strongly associated with anti-citrullinated protein antibody status: a prospective cohort study. Ann Rheum Dis 2010; 69:490-4.
- 32. Reynisdottir G, Karimi R, Joshua V, Olsen H, Hensvold AH, Harju A, et al. Structural changes and antibody enrichment in the lungs are early features of anti-citrullinated protein antibody-positive rheumatoid arthritis. Arthritis Rheumatol 2014; 66:31-9.
- 33. Harre U, Georgess D, Bang H, Bozec A, Axmann R, Ossipova E, et al. Induction of osteoclastogenesis and bone loss by human autoantibodies against citrullinated vimentin. J Clin Invest 2012; 122:1791-802.
- 34. Clavel C, Nogueira L, Laurent L, Iobagiu C, Vincent C, Sebbag M, et al. Induction of macrophage secretion of tumor necrosis factor alpha through Fcgamma receptor IIa engagement by rheumatoid arthritis-specific autoantibodies to citrullinated proteins complexed with fibrinogen. Arthritis Rheum 2008; 58:678-88.
- 35. Harre U, Lang SC, Pfeifle R, Rombouts Y, Fruhbeisser S, Amara K, et al. Glycosylation of immunoglobulin G determines osteoclast differentiation and bone loss. Nat Commun 2015; 6:6651.
- 36. Corsiero E, Bombardieri M, Carlotti E, Pratesi F, Robinson W, Migliorini P, et al. Single cell cloning and recombinant monoclonal antibodies generation from RA synovial B cells reveal frequent targeting of citrullinated histones of NETs. Ann Rheum Dis 2016; 75:1866-75.
- 37. Randen I, Brown D, Thompson KM, Hughes-Jones N, Pascual V, Victor K, et al. Clonally related IgM rheumatoid factors undergo affinity maturation in the rheumatoid synovial tissue. J Immunol 1992; 148:3296-301.
- 38. Lee DM, Weinblatt ME. Rheumatoid arthritis. The Lancet 2001; 358:903-11.
- 39. Jacoby RK, Jayson MI, Cosh JA. Onset, early stages, and prognosis of rheumatoid arthritis: a clinical study of 100 patients with 11-year follow-up. Br Med J 1973; 2:96-100.
- 40. Scott DL, Steer S. The course of established rheumatoid arthritis. Best Pract Res Clin Rheumatol 2007; 21:943-67.

- 41. Firestein GS. Evolving concepts of rheumatoid arthritis. Nature 2003; 423:356-61.
- 42. Turesson C. Extra-articular rheumatoid arthritis. Curr Opin Rheumatol 2013; 25:360-6.
- 43. Solomon DH, Reed GW, Kremer JM, Curtis JR, Farkouh ME, Harrold LR, et al. Disease activity in rheumatoid arthritis and the risk of cardiovascular events. Arthritis Rheumatol 2015; 67:1449-55.
- 44. Mikuls TR. Co-morbidity in rheumatoid arthritis. Best Pract Res Clin Rheumatol 2003; 17:729-52.
- 45. Dougados M. Comorbidities in rheumatoid arthritis. Curr Opin Rheumatol 2016; 28:282-8.
- 46. Arnett FC, Edworthy SM, Bloch DA, McShane DJ, Fries JF, Cooper NS, et al. The American Rheumatism Association 1987 revised criteria for the classification of rheumatoid arthritis. Arthritis Rheum 1988: 31.
- 47. Vencovsky J, Machacek S, Sedova L, Kafkova J, Gatterova J, Pesakova V, et al. Autoantibodies can be prognostic markers of an erosive disease in early rheumatoid arthritis. Ann Rheum Dis 2003; 62:427-30.
- 48. Machold KP, Stamm TA, Nell VP, Pflugbeil S, Aletaha D, Steiner G, et al. Very recent onset rheumatoid arthritis: clinical and serological patient characteristics associated with radiographic progression over the first years of disease. Rheumatology (Oxford) 2007; 46:342-9.
- 49. Gremese E, Salaffi F, Bosello SL, Ciapetti A, Bobbio-Pallavicini F, Caporali R, et al. Very early rheumatoid arthritis as a predictor of remission: a multicentre real life prospective study. Ann Rheum Dis 2013; 72:858-62.
- 50. American Rheumatism Association. Proceedings of the Annual Meeting, 1947 1948; 7:32-45.
- 51. Bijlsma JW, van der Goes MC, Hoes JN, Jacobs JW, Buttgereit F, Kirwan J. Low-dose glucocorticoid therapy in rheumatoid arthritis: an obligatory therapy. Ann N Y Acad Sci 2010; 1193:123-6.
- 52. Hench PS, Kendall EC, Slocumb CH, Polley HF. Adrenocortical Hormone in Arthritis. Annals of the Rheumatic Diseases 1949; 8:97.
- 53. Editorial. Annals of the Rheumatic Diseases 1950; 9:281.
- 54. Rice JB, White AG, Scarpati LM, Wan G, Nelson WW. Long-term Systemic Corticosteroid Exposure: A Systematic Literature Review. Clin Ther 2017; 39:2216-29.
- 55. Scott DL, Wolfe F, Huizinga TWJ. Rheumatoid arthritis. The Lancet; 376:1094-108.
- 56. LeBien TW, Tedder TF. B lymphocytes: how they develop and function. Blood 2008; 112:1570-80.
- 57. Melchers F. Checkpoints that control B cell development. J Clin Invest 2015; 125:2203-10.

- 58. Seifert M, Kuppers R. Human memory B cells. Leukemia 2016; 30:2283-92.
- 59. Brynjolfsson SF, Persson Berg L, Olsen Ekerhult T, Rimkute I, Wick MJ, Martensson IL, et al. Long-Lived Plasma Cells in Mice and Men. Front Immunol 2018; 9:2673.
- 60. Prieto JMB, Felippe MJB. Development, phenotype, and function of non-conventional B cells. Comp Immunol Microbiol Infect Dis 2017; 54:38-44.
- 61. Capolunghi F, Rosado MM, Sinibaldi M, Aranburu A, Carsetti R. Why do we need IgM memory B cells? Immunol Lett 2013; 152:114-20.
- 62. Baumgarth N. A Hard(y) Look at B-1 Cell Development and Function. J Immunol 2017; 199:3387-94.
- 63. Thorarinsdottir K, Camponeschi A, Gjertsson I, Martensson IL. CD21(-/low) B cells: A Snapshot of a Unique B Cell Subset in Health and Disease. Scand J Immunol 2015; 82:254-61.
- 64. Fingeroth JD, Weis JJ, Tedder TF, Strominger JL, Biro PA, Fearon DT. Epstein-Barr virus receptor of human B lymphocytes is the C3d receptor CR2. Proc Natl Acad Sci U S A 1984; 81:4510-4.
- 65. Aubry JP, Pochon S, Graber P, Jansen KU, Bonnefoy JY. CD21 is a ligand for CD23 and regulates IgE production. Nature 1992; 358:505-7.
- 66. Kane SJ, Swanson E, Gordon EO, Rocha S, Bender HR, Donius LR, et al. Relative Impact of Complement Receptors CD21/35 (Cr2/1) on Scrapie Pathogenesis in Mice. mSphere 2017; 2.
- 67. Delcayre AX, Salas F, Mathur S, Kovats K, Lotz M, Lernhardt W. Epstein Barr virus/complement C3d receptor is an interferon alpha receptor. EMBO J 1991; 10:919-26.
- 68. Bemark M, Holmqvist J, Abrahamsson J, Mellgren K. Translational Mini-Review Series on B cell subsets in disease. Reconstitution after haematopoietic stem cell transplantation revelation of B cell developmental pathways and lineage phenotypes. Clin Exp Immunol 2012; 167:15-25.
- 69. Isaak A, Prechl J, Gergely J, Erdei A. The role of CR2 in autoimmunity. Autoimmunity 2006; 39:357-66.
- 70. Masilamani M, Kassahn D, Mikkat S, Glocker MO, Illges H. B cell activation leads to shedding of complement receptor type II (CR2/CD21). Eur J Immunol 2003; 33:2391-7.
- 71. Ling N, Hansel T, Richardson P, Brown B. Cellular origins of serum complement receptor type 2 in normal individuals and in hypogammaglobulinaemia. Clin Exp Immunol 1991; 84:16-22.
- 72. Masilamani M, von Kempis J, Illges H. Decreased levels of serum soluble complement receptor-II (CR2/CD21) in patients with rheumatoid arthritis. Rheumatology (Oxford) 2004; 43:186-90.

- 73. Acharya M, Borland G, Edkins AL, Maclellan LM, Matheson J, Ozanne BW, et al. CD23/FcepsilonRII: molecular multi-tasking. Clin Exp Immunol 2010; 162:12-23.
- 74. Marshak-Rothstein A. Toll-like receptors in systemic autoimmune disease. Nat Rev Immunol 2006; 6:823-35.
- 75. Hennessy EJ, Parker AE, O'Neill LA. Targeting Toll-like receptors: emerging therapeutics? Nat Rev Drug Discov 2010; 9:293-307.
- 76. Rajewsky K. Clonal selection and learning in the antibody system. Nature 1996; 381:751-8.
- 77. Meffre E, Casellas R, Nussenzweig MC. Antibody regulation of B cell development. Nature Immunology 2000; 1:379.
- 78. Reth M, Nielsen P. Chapter Four Signaling Circuits in Early B-Cell Development. In: Alt FW, ed. Advances in Immunology: Academic Press; 2014: 129-75.
- 79. Ubelhart R, Jumaa H. Autoreactivity and the positive selection of B cells. Eur J Immunol 2015; 45:2971-7.
- 80. Meffre E. The establishment of early B cell tolerance in humans: lessons from primary immunodeficiency diseases. Ann N Y Acad Sci 2011; 1246:1-10.
- 81. Rawlings DJ, Metzler G, Wray-Dutra M, Jackson SW. Altered B cell signalling in autoimmunity. Nature Reviews Immunology 2017; 17:421.
- 82. Morbach H, Eichhorn EM, Liese JG, Girschick HJ. Reference values for B cell subpopulations from infancy to adulthood. Clin Exp Immunol 2010; 162:271-9.
- 83. Marie-Cardine A, Divay F, Dutot I, Green A, Perdrix A, Boyer O, et al. Transitional B cells in humans: characterization and insight from B lymphocyte reconstitution after hematopoietic stem cell transplantation. Clin Immunol 2008; 127:14-25.
- 84. Bemark M. Translating transitions how to decipher peripheral human B cell development. J Biomed Res 2015; 29:264-84.
- 85. Tarlinton D, Good-Jacobson K. Diversity Among Memory B Cells: Origin, Consequences, and Utility. Science 2013; 341:1205.
- 86. Mond JJ, Vos Q, Lees A, Snapper CM. T cell independent antigens. Curr Opin Immunol 1995; 7:349-54.
- 87. Defrance T, Taillardet M, Genestier L. T cell-independent B cell memory. Curr Opin Immunol 2011; 23:330-6.
- 88. Klein U, Rajewsky K, Kuppers R. Human immunoglobulin (Ig)M+IgD+ peripheral blood B cells expressing the CD27 cell surface antigen carry somatically mutated variable region genes: CD27 as a general marker for somatically mutated (memory) B cells. J Exp Med 1998; 188:1679-89.
- 89. Fecteau JF, Cote G, Neron S. A new memory CD27-IgG+ B cell population in peripheral blood expressing VH genes with low frequency of somatic mutation. J Immunol 2006; 177:3728-36.

- 90. Wu YC, Kipling D, Dunn-Walters DK. The relationship between CD27 negative and positive B cell populations in human peripheral blood. Front Immunol 2011; 2:81.
- 91. Corcoran LM, Tarlinton DM. Regulation of germinal center responses, memory B cells and plasma cell formation-an update. Curr Opin Immunol 2016; 39:59-67.
- 92. Mei HE, Wirries I, Frolich D, Brisslert M, Giesecke C, Grun JR, et al. A unique population of IgG-expressing plasma cells lacking CD19 is enriched in human bone marrow. Blood 2015; 125:1739-48.
- 93. Winkler TH, Martensson IL. The Role of the Pre-B Cell Receptor in B Cell Development, Repertoire Selection, and Tolerance. Front Immunol 2018; 9:2423.
- 94. Keenan RA, De Riva A, Corleis B, Hepburn L, Licence S, Winkler TH, et al. Censoring of autoreactive B cell development by the pre-B cell receptor. Science 2008; 321:696-9.
- 95. Aranburu A, Hook N, Gerasimcik N, Corleis B, Ren W, Camponeschi A, et al. Age-associated B cells expanded in autoimmune mice are memory cells sharing H-CDR3-selected repertoires. Eur J Immunol 2018; 48:509-21.
- 96. Ren W, Grimsholm O, Bernardi AI, Hook N, Stern A, Cavallini N, et al. Surrogate light chain is required for central and peripheral B-cell tolerance and inhibits anti-DNA antibody production by marginal zone B cells. Eur J Immunol 2015; 45:1228-37.
- 97. Rubtsov AV, Rubtsova K, Fischer A, Meehan RT, Gillis JZ, Kappler JW, et al. Toll-like receptor 7 (TLR7)-driven accumulation of a novel CD11c(+) B-cell population is important for the development of autoimmunity. Blood 2011; 118:1305-15.
- 98. Hao Y, O'Neill P, Naradikian MS, Scholz JL, Cancro MP. A B-cell subset uniquely responsive to innate stimuli accumulates in aged mice. Blood 2011; 118:1294-304.
- 99. Naradikian MS, Hao Y, Cancro MP. Age-associated B cells: key mediators of both protective and autoreactive humoral responses. Immunol Rev 2016; 269:118-29.
- 100. Rubtsov AV, Rubtsova K, Kappler JW, Jacobelli J, Friedman RS, Marrack P. CD11c-Expressing B Cells Are Located at the T Cell/B Cell Border in Spleen and Are Potent APCs. J Immunol 2015; 195:71-9.
- 101. Rubtsova K, Rubtsov AV, Cancro MP, Marrack P. Age-Associated B Cells: A T-bet-Dependent Effector with Roles in Protective and Pathogenic Immunity. J Immunol 2015; 195:1933-7.
- 102. Ehrhardt GR, Hsu JT, Gartland L, Leu CM, Zhang S, Davis RS, et al. Expression of the immunoregulatory molecule FcRH4 defines a distinctive tissue-based population of memory B cells. J Exp Med 2005; 202:783-91.

- 103. Sohn HW, Krueger PD, Davis RS, Pierce SK. FcRL4 acts as an adaptive to innate molecular switch dampening BCR signaling and enhancing TLR signaling. Blood 2011; 118:6332-41.
- 104. Moir S, Ho J, Malaspina A, Wang W, DiPoto AC, O'Shea MA, et al. Evidence for HIV-associated B cell exhaustion in a dysfunctional memory B cell compartment in HIV-infected viremic individuals. J Exp Med 2008; 205:1797-805.
- 105. Moir S, Malaspina A, Ogwaro KM, Donoghue ET, Hallahan CW, Ehler LA, et al. HIV-1 induces phenotypic and functional perturbations of B cells in chronically infected individuals. Proc Natl Acad Sci U S A 2001; 98:10362-7.
- 106. Charles ED, Green RM, Marukian S, Talal AH, Lake-Bakaar GV, Jacobson IM, et al. Clonal expansion of immunoglobulin M+CD27+ B cells in HCV-associated mixed cryoglobulinemia. Blood 2008; 111:1344-56.
- 107. Terrier B, Joly F, Vazquez T, Benech P, Rosenzwajg M, Carpentier W, et al. Expansion of functionally anergic CD21-/low marginal zone-like B cell clones in hepatitis C virus infection-related autoimmunity. J Immunol 2011; 187:6550-63.
- 108. Poonia B, Ayithan N, Nandi M, Masur H, Kottilil S. HBV induces inhibitory FcRL receptor on B cells and dysregulates B cell-T follicular helper cell axis. Sci Rep 2018; 8:15296.
- 109. Joosten SA, van Meijgaarden KE, del Nonno F, Baiocchini A, Petrone L, Vanini V, et al. Patients with Tuberculosis Have a Dysfunctional Circulating B-Cell Compartment, Which Normalizes following Successful Treatment. PLOS Pathogens 2016; 12:e1005687.
- 110. Portugal S, Tipton CM, Sohn H, Kone Y, Wang J, Li S, et al. Malaria-associated atypical memory B cells exhibit markedly reduced B cell receptor signaling and effector function. eLife 2015; 4:e07218.
- 111. Visentini M, Cagliuso M, Conti V, Carbonari M, Cibati M, Siciliano G, et al. Clonal B cells of HCV-associated mixed cryoglobulinemia patients contain exhausted marginal zone-like and CD21 low cells overexpressing Stra13. Eur J Immunol 2012; 42:1468-76.
- 112. Weiss GE, Crompton PD, Li S, Walsh LA, Moir S, Traore B, et al. Atypical memory B cells are greatly expanded in individuals living in a malaria-endemic area. J Immunol 2009; 183:2176-82.
- 113. Chang LY, Li Y, Kaplan DE. Hepatitis C viraemia reversibly maintains subset of antigen-specific T-bet+ tissue-like memory B cells. J Viral Hepat 2017; 24:389-96.
- 114. Portugal S, Obeng-Adjei N, Moir S, Crompton PD, Pierce SK. Atypical memory B cells in human chronic infectious diseases: An interim report. Cell Immunol 2017; 321:18-25.

- 115. Siewe B, Nipper AJ, Sohn H, Stapleton JT, Landay A. FcRL4 Expression Identifies a Pro-inflammatory B Cell Subset in Viremic HIV-Infected Subjects. Front Immunol 2017; 8:1339.
- 116. Jelicic K, Cimbro R, Nawaz F, Huang da W, Zheng X, Yang J, et al. The HIV-1 envelope protein gp120 impairs B cell proliferation by inducing TGF-beta1 production and FcRL4 expression. Nat Immunol 2013; 14:1256-65.
- 117. Oliviero B, Mantovani S, Ludovisi S, Varchetta S, Mele D, Paolucci S, et al. Skewed B cells in chronic hepatitis C virus infection maintain their ability to respond to virus-induced activation. J Viral Hepat 2015; 22:391-8.
- 118. Sciaranghella G, Tong N, Mahan AE, Suscovich TJ, Alter G. Decoupling activation and exhaustion of B cells in spontaneous controllers of HIV infection. Aids 2013; 27:175-80.
- 119. Muellenbeck MF, Ueberheide B, Amulic B, Epp A, Fenyo D, Busse CE, et al. Atypical and classical memory B cells produce Plasmodium falciparum neutralizing antibodies. J Exp Med 2013; 210:389-99.
- 120. Illingworth J, Butler NS, Roetynck S, Mwacharo J, Pierce SK, Bejon P, et al. Chronic exposure to Plasmodium falciparum is associated with phenotypic evidence of B and T cell exhaustion. J Immunol 2013; 190:1038-47.
- 121. Warnatz K, Wehr C, Drager R, Schmidt S, Eibel H, Schlesier M, et al. Expansion of CD19(hi)CD21(lo/neg) B cells in common variable immunodeficiency (CVID) patients with autoimmune cytopenia. Immunobiology 2002; 206:502-13.
- 122. Isnardi I, Ng YS, Menard L, Meyers G, Saadoun D, Srdanovic I, et al. Complement receptor 2/CD21- human naive B cells contain mostly autoreactive unresponsive clones. Blood 2010; 115:5026-36.
- 123. Castiello MC, Bosticardo M, Pala F, Catucci M, Chamberlain N, van Zelm MC, et al. Wiskott-Aldrich Syndrome protein deficiency perturbs the homeostasis of B-cell compartment in humans. J Autoimmun 2014; 50:42-50.
- 124. Kuehn HS, Ouyang W, Lo B, Deenick EK, Niemela JE, Avery DT, et al. Immune dysregulation in human subjects with heterozygous germline mutations in CTLA4. Science 2014; 345:1623-7.
- 125. Saadoun D, Terrier B, Bannock J, Vazquez T, Massad C, Kang I, et al. Expansion of autoreactive unresponsive CD21-/low B cells in Sjogren's syndrome-associated lymphoproliferation. Arthritis Rheum 2013; 65:1085-96.
- 126. Claes N, Fraussen J, Vanheusden M, Hellings N, Stinissen P, Van Wijmeersch B, et al. Age-Associated B Cells with Proinflammatory Characteristics Are Expanded in a Proportion of Multiple Sclerosis Patients. J Immunol 2016; 197:4576-83.

- 127. Heeringa JJ, Karim AF, van Laar JAM, Verdijk RM, Paridaens D, van Hagen PM, et al. Expansion of blood IgG4(+) B, TH2, and regulatory T cells in patients with IgG4-related disease. J Allergy Clin Immunol 2017.
- 128. Tipton CM, Fucile CF, Darce J, Chida A, Ichikawa T, Gregoretti I, et al. Diversity, cellular origin and autoreactivity of antibody-secreting cell population expansions in acute systemic lupus erythematosus. Nat Immunol 2015; 16:755-65.
- 129. Wehr C, Eibel H, Masilamani M, Illges H, Schlesier M, Peter HH, et al. A new CD21low B cell population in the peripheral blood of patients with SLE. Clin Immunol 2004; 113:161-71.
- 130. Das R, Bar N, Ferreira M, Newman AM, Zhang L, Bailur JK, et al. Early B cell changes predict autoimmunity following combination immune checkpoint blockade. J Clin Invest 2018; 128:715-20.
- 131. Moura RA, Weinmann P, Pereira PA, Caetano-Lopes J, Canhao H, Sousa E, et al. Alterations on peripheral blood B-cell subpopulations in very early arthritis patients. Rheumatology (Oxford) 2010; 49:1082-92.
- 132. Wang J, Shan Y, Jiang Z, Feng J, Li C, Ma L, et al. High frequencies of activated B cells and T follicular helper cells are correlated with disease activity in patients with new-onset rheumatoid arthritis. Clin Exp Immunol 2013; 174:212-20.
- 133. McComish J, Mundy J, Sullivan T, Proudman SM, Hissaria P. Changes in peripheral blood B cell subsets at diagnosis and after treatment with disease-modifying anti-rheumatic drugs in patients with rheumatoid arthritis: correlation with clinical and laboratory parameters. Int J Rheum Dis 2015; 18:421-32.
- 134. Lubbers J, van Beers-Tas MH, Vosslamber S, Turk SA, de Ridder S, Mantel E, et al. Changes in peripheral blood lymphocyte subsets during arthritis development in arthralgia patients. Arthritis Res Ther 2016; 18:205.
- 135. Moura RA, Quaresma C, Vieira AR, Goncalves MJ, Polido-Pereira J, Romao VC, et al. B-cell phenotype and IgD-CD27- memory B cells are affected by TNF-inhibitors and tocilizumab treatment in rheumatoid arthritis. PLoS One 2017; 12:e0182927.
- 136. Mahmood Z, Muhammad K, Schmalzing M, Roll P, Dörner T, Tony H-P. CD27-IgD- memory B cells are modulated by in vivo interleukin-6 receptor (IL-6R) blockade in rheumatoid arthritis. Arthritis Research & Therapy 2015; 17:61.
- 137. Sellam J, Rouanet S, Hendel-Chavez H, Abbed K, Sibilia J, Tebib J, et al. Blood memory B cells are disturbed and predict the response to rituximab in patients with rheumatoid arthritis. Arthritis Rheum 2011; 63:3692-701.
- 138. Daien CI, Gailhac S, Mura T, Combe B, Hahne M, Morel J. High levels of memory B cells are associated with response to a first tumor

- necrosis factor inhibitor in patients with rheumatoid arthritis in a longitudinal prospective study. Arthritis Res Ther 2014; 16:R95.
- 139. Roll P, Muhammad K, Schumann M, Kleinert S, Einsele H, Dorner T, et al. In vivo effects of the anti-interleukin-6 receptor inhibitor tocilizumab on the B cell compartment. Arthritis Rheum 2011; 63:1255-64.
- 140. Conigliaro P, Triggianese P, Perricone C, Chimenti MS, Di Muzio G, Ballanti E, et al. Restoration of peripheral blood natural killer and B cell levels in patients affected by rheumatoid and psoriatic arthritis during etanercept treatment. Clin Exp Immunol 2014; 177:234-43.
- 141. Gazeau P, Alegria GC, Devauchelle-Pensec V, Jamin C, Lemerle J, Bendaoud B, et al. Memory B Cells and Response to Abatacept in Rheumatoid Arthritis. Clin Rev Allergy Immunol 2017; 53:166-76.
- 142. Roll P, Muhammad K, Schumann M, Kleinert S, Tony HP. RF positivity has substantial influence on the peripheral memory B-cell compartment and its modulation by TNF inhibition. Scand J Rheumatol 2012; 41:180-5.
- 143. Souto-Carneiro MM, Mahadevan V, Takada K, Fritsch-Stork R, Nanki T, Brown M, et al. Alterations in peripheral blood memory B cells in patients with active rheumatoid arthritis are dependent on the action of tumour necrosis factor. Arthritis Res Ther 2009; 11:R84.
- 144. Scarsi M, Paolini L, Ricotta D, Pedrini A, Piantoni S, Caimi L, et al. Abatacept reduces levels of switched memory B cells, autoantibodies, and immunoglobulins in patients with rheumatoid arthritis. J Rheumatol 2014; 41:666-72.
- 145. Nakayamada S, Kubo S, Yoshikawa M, Miyazaki Y, Yunoue N, Iwata S, et al. Differential effects of biological DMARDs on peripheral immune cell phenotypes in patients with rheumatoid arthritis. Rheumatology (Oxford) 2018; 57:164-74.
- 146. Fekete A, Soos L, Szekanecz Z, Szabo Z, Szodoray P, Barath S, et al. Disturbances in B- and T-cell homeostasis in rheumatoid arthritis: suggested relationships with antigen-driven immune responses. J Autoimmun 2007; 29:154-63.
- 147. Fedele AL, Tolusso B, Gremese E, Bosello SL, Carbonella A, Canestri S, et al. Memory B cell subsets and plasmablasts are lower in early than in long-standing rheumatoid arthritis. BMC Immunol 2014; 15:28.
- 148. Catalan D, Aravena O, Sabugo F, Wurmann P, Soto L, Kalergis AM, et al. B cells from rheumatoid arthritis patients show important alterations in the expression of CD86 and FcgammaRIIb, which are modulated by anti-tumor necrosis factor therapy. Arthritis Res Ther 2010; 12:R68.
- 149. Adlowitz DG, Barnard J, Biear JN, Cistrone C, Owen T, Wang W, et al. Expansion of Activated Peripheral Blood Memory B Cells in

- Rheumatoid Arthritis, Impact of B Cell Depletion Therapy, and Biomarkers of Response. PLoS One 2015; 10:e0128269.
- 150. Rakhmanov M, Gutenberger S, Keller B, Schlesier M, Peter HH, Warnatz K. CD21low B cells in common variable immunodeficiency do not show defects in receptor editing, but resemble tissue-like memory B cells. Blood 2010; 116:3682-3.
- Dass S, Rawstron AC, Vital EM, Henshaw K, McGonagle D, Emery P. Highly sensitive B cell analysis predicts response to rituximab therapy in rheumatoid arthritis. Arthritis Rheum 2008; 58:2993-9.
- 152. Tony HP, Roll P, Mei HE, Blumner E, Straka A, Gnuegge L, et al. Combination of B cell biomarkers as independent predictors of response in patients with rheumatoid arthritis treated with rituximab. Clin Exp Rheumatol 2015; 33:887-94.
- 153. Roll P, Dorner T, Tony HP. Anti-CD20 therapy in patients with rheumatoid arthritis: predictors of response and B cell subset regeneration after repeated treatment. Arthritis Rheum 2008; 58:1566-75.
- 154. Leandro MJ, Cambridge G, Ehrenstein MR, Edwards JC. Reconstitution of peripheral blood B cells after depletion with rituximab in patients with rheumatoid arthritis. Arthritis Rheum 2006; 54:613-20.
- 155. Asif Amin M, Fox DA, Ruth JH. Synovial cellular and molecular markers in rheumatoid arthritis. Semin Immunopathol 2017; 39:385-93.
- 156. Weyand CM, Goronzy JJ. Ectopic germinal center formation in rheumatoid synovitis. Ann N Y Acad Sci 2003; 987:140-9.
- 157. Corsiero E, Nerviani A, Bombardieri M, Pitzalis C. Ectopic Lymphoid Structures: Powerhouse of Autoimmunity. Front Immunol 2016; 7:430.
- 158. Rakhmanov M, Keller B, Gutenberger S, Foerster C, Hoenig M, Driessen G, et al. Circulating CD21low B cells in common variable immunodeficiency resemble tissue homing, innate-like B cells. Proc Natl Acad Sci U S A 2009; 106:13451-6.
- 159. Illges H, Braun M, Peter HH, Melchers I. Reduced expression of the complement receptor type 2 (CR2, CD21) by synovial fluid B and T lymphocytes. Clin Exp Immunol 2000; 122:270-6.
- 160. Yeo L, Lom H, Juarez M, Snow M, Buckley CD, Filer A, et al. Expression of FcRL4 defines a pro-inflammatory, RANKL-producing B cell subset in rheumatoid arthritis. Ann Rheum Dis 2014
- 161. Meednu N, Zhang H, Owen T, Sun W, Wang V, Cistrone C, et al. Production of RANKL by Memory B Cells: A Link Between B Cells and Bone Erosion in Rheumatoid Arthritis. Arthritis & rheumatology (Hoboken, N.J.) 2016; 68:805-16.

- 162. Michelutti A, Gremese E, Morassi F, Petricca L, Arena V, Tolusso B, et al. B-cell subsets in the joint compartments of seropositive and seronegative rheumatoid arthritis (RA) and No-RA arthritides express memory markers and ZAP70 and characterize the aggregate pattern irrespectively of the autoantibody status. Mol Med 2011; 17:901-9.
- 163. Carsetti R, Rosado MM, Wardmann H. Peripheral development of B cells in mouse and man. Immunol Rev 2004; 197:179-91.
- 164. Sanz I, Wei C, Lee FE, Anolik J. Phenotypic and functional heterogeneity of human memory B cells. Semin Immunol 2008; 20:67-82.
- 165. Armstrong RA. When to use the Bonferroni correction. Ophthalmic Physiol Opt 2014; 34:502-8.
- 166. Smet J, Mascart F, Schandene L. Are the reference values of B cell subpopulations used in adults for classification of common variable immunodeficiencies appropriate for children? Clin Immunol 2011; 138:266-73.
- 167. Wirths S, Lanzavecchia A. ABCB1 transporter discriminates human resting naive B cells from cycling transitional and memory B cells. Eur J Immunol 2005; 35:3433-41.
- 168. Vazquez BN, Laguna T, Carabana J, Krangel MS, Lauzurica P. CD69 gene is differentially regulated in T and B cells by evolutionarily conserved promoter-distal elements. J Immunol 2009; 183:6513-21.
- 169. Zabel MD, Weis JH. Cell-specific regulation of the CD21 gene. Int Immunopharmacol 2001; 1:483-93.
- 170. Bernasconi NL, Onai N, Lanzavecchia A. A role for Toll-like receptors in acquired immunity: up-regulation of TLR9 by BCR triggering in naive B cells and constitutive expression in memory B cells. Blood 2003; 101:4500-4.
- 171. Karnell JL, Kumar V, Wang J, Wang S, Voynova E, Ettinger R. Role of CD11c(+) T-bet(+) B cells in human health and disease. Cell Immunol 2017; 321:40-5.
- 172. Harre U, Schett G. Cellular and molecular pathways of structural damage in rheumatoid arthritis. Semin Immunopathol 2017; 39:355-63.
- 173. Martin TJ, Sims NA. RANKL/OPG; Critical role in bone physiology. Rev Endocr Metab Disord 2015; 16:131-9.
- 174. Hofbauer LC, Khosla S, Dunstan CR, Lacey DL, Boyle WJ, Riggs BL. The roles of osteoprotegerin and osteoprotegerin ligand in the paracrine regulation of bone resorption. J Bone Miner Res 2000; 15:2-12.
- 175. Sato S, Fujimoto M, Hasegawa M, Takehara K. Altered blood B lymphocyte homeostasis in systemic sclerosis: expanded naive B

- cells and diminished but activated memory B cells. Arthritis Rheum 2004; 50:1918-27.
- Bohnhorst JO, Bjorgan MB, Thoen JE, Jonsson R, Natvig JB, Thompson KM. Abnormal B cell differentiation in primary Sjogren's syndrome results in a depressed percentage of circulating memory B cells and elevated levels of soluble CD27 that correlate with Serum IgG concentration. Clin Immunol 2002; 103:79-88.
 Zhu L, Yin Z, Ju B, Zhang J, Wang Y, Lv X, et al. Altered
- 177. Zhu L, Yin Z, Ju B, Zhang J, Wang Y, Lv X, et al. Altered frequencies of memory B cells in new-onset systemic lupus erythematosus patients. Clin Rheumatol 2018; 37:205-12.